CTCT 4200/4203 Managing Office Systems

Spring 2012

Business Education College of Education

Dr. Christal C. Pritchett 334-844-3832 ckp0007@auburn.edu Wallace 216

Office Hours:

T and R 10:00 – 11:00 T and R 12:15 – 2:00

COLLEGE OF EDUCATION



Competent

equipped with the knowledge, skills and technological expertise to help all individuals learn and develop

Committed

dedicated to the ethical practices and collaboration that serve as the foundation of a diverse and intellectually vibrant society

Reflective

devoted to analyzing their own past practices in ways that fuel ongoing learning and improve future practices

A Keystone in Building a Better Future for All



Syllabus CTCT 4200/4203 – Managing Office Systems

Instructor: Dr. Christal C. Pritchett ckp0007@auburn.edu
Credit Hours: Semester Hours 3

Prerequisite: CTCT 3250 or departmental approval **Office Hours:** T and R 10:00 a.m. – 2:00 p.m.

Phone: (334) 844-3832

SYLLABUS PREPARED: Spring 2012

TEXTS, RESOURCES and SUPPLIES:

The AU Bookstore has the combo package of the custom text and the activity manual.

These are **REQUIRED** for all students in this course.

Educational Accounting with Activity Manual Combo for Auburn University

ISBN: 1-1199-4774-X (Publisher: Wiley)

Peachtree software is **REQUIRED** for distance students; on-campus students will have access to the software in Wallace 118.

Peachtree Accounting Workbook to accompany Accounting Principles, Tenth Edition

ISBN: 978-1-118-15081-8 (1-118-15081-3)

Pub date: 30 DEC 2011 © 2012

Flash Drive

3-ring Notebook with Dividers

This course will require the use of Canvas. Go to <u>www.auburn.edu</u> ---Students---Canvas. Log in with your user name and password.

COURSE DESRIPTION:

Capstone course with emphasis on integration of information processing procedures, administrative support, and management functions.

COURSE OBJECTIVES:

Upon completion of this course, students will be able to:

- 1. Apply formal and informal communication skills and techniques used in the corporate culture. Examples: listening, nonverbal communications, oral communication skills, business document composition and production, telephone skills and etiquette, electronic communication skills and etiquette, presentation development and delivery (290-3-3-.25-1.b.4)
- 2. Utilize concepts pertaining to human resource management, interpersonal skills, and career development. (290-3-3-.25-1.b.5)
- 3. Utilize presentation, graphics, and telecommunications in business situations. (290-3-3-.25-1.b.9)
- 4. Apply competencies related to the management of office systems:

Technical Using computers to support decision-making and

problem-solving tasks

Communications Expressing ideas clearly to be understood in both

written and oral communications

Interpersonal Working well with other people

Goal Setting Setting realistic work goals

Time Management Organizing time so that desired goals can be

achieved

Prioritizing Setting, following, and adjusting priorities

Motivation Motivating oneself and others to accomplish

desired goals

Decision Making Thinking clearly and selecting the best course of

action from several alternatives

Problem Solving Identifying real problems and developing workable

solutions using references and knowledge of

procedures

- 5. Complete a comprehensive project utilizing word processing, database, spreadsheet, and presentation. (290-3-3-.25-1.b.9)
- 6. Demonstrate an understanding of spreadsheets and computerized accounting software, including concepts, operations, procedures, and systems (290-3-3-.25.1.a.4)
- 7. Demonstrate knowledge of accounting principles and personal and business finance. (290-3-3-.25.1.a.4)
- 8. Utilize manual and computerized accounting systems to record business transactions and prepare financial solutions in different business environments. (290-3-3-.25.1.a.4 and 1.b.6)
- 9. Demonstrate techniques for managing business costs and developing financial strategies vital to business success. (290-3-3-.25.1.b.8)

COURSE OUTLINE (Tentative):

All assignments are due by 11:30 PM on Sunday of the assigned week unless otherwise noted. Print quiz/test results, scan, and attach in Canvas. Also, scan worksheets and working papers and attach in Canvas.

Week	Topic	Assignments		
Week 1	Introduction			
1/10/2012	PERSONAL FINANCE			
Due	(http://bcs.wiley.com/he-bcs/Books?action=index&itemId=0470111232&bcsId=3718)	Worksheet 1, 3 (Activity Manual)		
1/15/2012	Chapter 1 – Personal Financial Planning in Action	Ch. 1 Post-Test (Online)		
Week 2	Chapter 2 – Money Management Strategies and Skills	Worksheet 6, 7, 8, 9 (AM)		
1/17/2012	(Pg. 22)	Ch. 2 Post-Test (Online)		
Due	Chapter 3 – Managing Your Taxes (Pg. 42)	Worksheet 18, 19 (AM)		
1/22/2012		Ch. 3 Post-Test (Online)		
Week 3	Chapter 4 – Managing Your Cash & Savings (Pg. 75)	Worksheet 10, 11, 12, 14 (AM)		
1/24/2012	Comprehensive Case (Ch. 1-4):	Ch. 4 Post-Test (Online)		
Due	Lifelong Planning Case-Part 1: Meet Michael and Tori	Case 1 (Pages 133-134)		
1/29/2012	Garcia (Pages 133-134)	Loaded in Canvas		
Week 4	Chapter 5 – Consumer Credit (Pg. 106)	Worksheet 20, 21, 22, 26 (AM)		
1/31/2012	Chapter 6 – Using Consumer Loans (Pg. 134)	Ch. 5 Post-Test (Online)		
Due		Worksheet 23, 24, 25, 27, 28 (AM)		
2/5/2012		Ch. 6 Post-Test (Online)		
Week 5	Chapter 7 – Making Automobile & Housing Decisions	Worksheet 29, 30, 31, 32, 33 (AM)		
2/7/2012	(Pg. 158)	Ch. 7 Post-Test (Online)		
Due	Chapter 8 – Insuring Your Home & Automobile	Worksheet 34, 35, 36, 37 (AM)		
2/12/2012	(Pg. 190)	Ch. 8 Post-Test (Online)		
Week 6	Chapter 9 – Health & Disability Insurance (Pg. 218)	Worksheet 39, 40, 41 (AM)		
2/14/2012	Chapter 10 – Financial Planning with Life Insurance	Ch. 9 Post-Test (Online)		
Due	(Pg. 247)	Worksheet 38, 42 (AM)		
2/19/2012		Ch. 10 Post-Test (Online)		
Week 7	Comprehensive Case (Ch. 5-10):	Case 2 (Pages 340-341)		
2/21/2012	Lifelong Planning Case-Part 2: Michael and Tori	Loaded in Canvas		
Due	Garcia Plan for a Growing Family (Pages 340-341)			
2/26/2012				
Week 8	ACCOUNTING PRINCIPLES	BE1-4; BE1-10; E1-12; P1-1A		
2/28/2012	(http://bcs.wiley.com/he-bcs/Books?action=index&itemId=0470534796&bcsId=6191)	Ch. 1 Online Quiz		
Due	Chapter 1 – Accounting in Action (Pg. 2)	BE2-1; BE2-6; BE2-7; E2-14;		
3/4/2012	Chapter 2 – The Recording Process (Pg. 50)	P2-2A		
		Ch. 2 Online Quiz		
Week 9	Chapter 3 – Adjusting the Accounts (Pg. 98)	E3-5; P3-2A		
3/6/2012	Chapter 4 – Completing the Accounting Cycle	Ch. 3 Online Quiz		
Due	(Pg. 152)	BE4-1; BE4-4; BE4-9; E4-1; P4-2A		
3/11/2012		Ch. 4 Online Quiz		
SPRING	3/12 - 3/16			
BREAK				

Week 10	Chapter 4 – Completing the Accounting Cycle	CP4
3/20/2012	Comprehensive Problem: Chapters 2 to 4	
Due	(Page 200)	
3/25/2012		
Week 11	Chapter 7 – Accounting Information Systems	BE7-2; E7-6; E7-7; P7-6A
3/27/2012	(Pg. 314)	Ch. 7 Online Quiz
Due	Chapter 8 – Fraud, Internal Control, and Cash	BE8-6; BE8-9; E8-8; P8-2A;
4/1/2012	(Pg. 360)	P8-4A
		Ch. 8 Online Quiz
Week 12	Peachtree Accounting Project (Due by 4/15/2012)	Descritors Associating Desirat
4/3/2012	Lab/Project	Peachtree Accounting Project (Due by 4/17/2012)
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Week 13	Chapter 11 – Payroll Accounting (Pg. 508)	BE11-7; BE11-8; BE11-9; E11-10;
4/10/2012	Lab/Project	P11-3A; P11-4A
Due		Ch. 11 Online Quiz
4/15/2012		
Week 14	Lab/Project	Teaching Presentation
4/17/2012		(Due by 4/22/2012)
Week 15	Lab/Project	Database (Due by 4/24/2012)
4/24/2012	Last Class Day	
5/1/2012	FINAL PROJECT and PORTFOLIO Due	CAPSTONE PROJECT
		PORTFOLIO (Due by 5/1/2012)

Schedule may be changed as determined by the instructor.

Tips for Assignments:

- 1. When submitting the files to Canvas, please be sure to label all assignments with your name, the chapter number, assignment name, and page number. If I cannot easily and readily identify the assignment, no credit will be earned by the student for the submission. (i.e. pritchett_chapter1_topic1_1_pg13)
- 2. Save all files on a flash drive.

COURSE REQUIREMENTS:

- 1. On-campus students are to **attend ALL** classes. All students will participate in class discussions. Active and substantive participation is expected. Assignments are made to provide students with the background needed to participate actively in class discussion.
- 2. Read and study assigned materials.
- 3. Take quizzes and maintain a passing average on the quizzes (covering textbook assignments and class discussion).
- 4. Develop a database to maintain a record of websites relating to each chapter in *Educational Accounting*. You must have 3 websites for each chapter for a total of 63. Use your favorite search engine to identify appropriate websites or articles. You may also use Google or Google Scholar. Include the following fields in your database:

FIELD	DESCRIPTION
Title	Title of the article or webpage
Subject	Subject of the reference
Author	Author Name
Publication	Name of magazine, newspaper, or website
Date	Date of Publication or the date you accessed online
Web Address	Internet address
Notes	A place to record your brief notes about the resource

Design a form to enter data.

Print a report showing all resources in alphabetical order.

Completed database will be uploaded to your webpage.

- 5. Complete computerized accounting simulation (Peachtree).
- 6. Complete and turn in assignments at the assigned time. This is a very fast-paced course. It is highly recommended that you stay on schedule with assignments. Late assignments will be reduced 10% per day. All weekly assignments are due by 11:30 PM each Sunday. All projects will be evaluated on accuracy, completeness, professional appearance, and ability to follow directions. If assignments are not your own individual work, you will receive a "0" for the assignment.
- 7. Complete a course notebook. Portfolio will be evaluated on established criteria covering organization, presentation, and substantive nature of content included by the learner. Portfolio should include: Creative Cover, Table of Contents, Projects (in date order), all assignments, and Final Capstone Project. Notebooks should be: turned in on time, neat, complete, and have clearly labeled dividers. Students must use a presentation type binder in which a cover page can be inserted on the front.
- 8. Complete and present PowerPoint teaching presentations for various topics in Accounting Principles. See rubric. Your teaching presentation and PowerPoint will be posted to your webpage.
- 9. Complete a final capstone project using Word, Excel, Access, and PowerPoint. This project will be posted to your webpage.

GRADING:

ITEM	Points	Due Date
Quizzes (17)	850	As Scheduled - 17 Chapters (Online)
Weekly Assignments (10)	500	Weekly – By Sunday 11:30 PM. Upload to Canvas.
Comprehensive Cases/Problem (3)	300	As Scheduled
Peachtree Accounting Project	100	Due April 15
Teaching Presentation (PPT)	100	Due April 22
Database of Websites	100	Due April 24
Final Capstone Project (Webpage)	200	Due May 1
Notebook/Portfolio	50	Due May 1
Total	2200	

The following grading scale will be used:

90% - 100 % = A 80% - 89.9% = B 70% - 79.9% = C 60% - 69.9% = D Below 60% = F

Total points may be adjusted if additional assignments are needed or assignments are deleted.

NOTE TO DISTANCE LEARNING STUDENTS:

Students in distance education courses shall take all closed resource examinations under the supervision of an approved proctor. Examples of approved proctors include a School Superintendent, a Principal of a high school, or a Dean or Department Head of a College. Proctors shall be verified. The proctor will manage the examination in a secure manner, requiring students to present a picture ID.

You will need to ship your class portfolio to me at the following address:

Dr. Christal C. Pritchett 108 Wallace Building Auburn University, AL 36849

Be sure to ship it so that it will reach me prior to noon on May 1, 2012.

Please email Marissa Kane, GTA (<u>kanemar@auburn.edu</u>) with any technical questions related to this course.

Course Policy Statements:

- A. Students are expected to participate in all classroom exercises
- B. If an exam is missed, a make-up exam will be given only for University-approved excuses as outlined in the University Policies (https://sites.auburn.edu/admin/universitypolicies/default.aspx). Arrangement to take the make-up exam must be made in advance. Students who miss an exam because of illness need a doctor's statement for verification of sickness and should clear the absence with the instructor the day they return to class. Other unavoidable absences from campus must be documented and cleared with the instructor in advance.
- C. Students who need accommodations are asked to arrange a meeting during office hours the first week of classes, or as soon as possible if accommodations are needed immediately. If you have a conflict with my office hours, an alternate time can be arranged. To set up this meeting, please

- contact me by e-mail. If you have not established accommodations through the PSD office, but need accommodations, make an appointment with The Program for Students with Disabilities, 1228 Haley Center, 844-2096 (V/TT).
- D. The University Academic Honesty Code and the University Rules and Regulations pertaining to <u>Cheating</u> will apply to this class (https://sites.auburn.edu/admin/universitypolicies/default.aspx).
- E. Students in distance education courses shall take all closed resource examinations under the supervision of an approved proctor. Examples of approved proctors include a School Superintendent, a Principal of a high school, or a Dean or Department Head of a College. Proctors shall be verified and exams shall be sent directly to the proctor who will manage the examination in a secure manner, requiring students to present a picture ID.
- F. Professional commitments and dispositions are listed below:
 - Engage in responsible and ethical professional practices
 - Contribute to collaborative learning communities
 - Demonstrate a commitment to diversity
 - Model and nurture intellectual vitality
- G. The instructor reserves the right to make changes to the syllabus, class requirements, and schedule.
- H. Incompletes are not given except in extenuating and documented circumstances. This is determined by the instructor.

Lesson Presentation Guidelines

- 1. See rubric below for how presentation will be graded.
- 2. You are creating a lesson plan/presentation for your topic.
- 3. Students will video their teaching presentation and will post their presentation to their webpage by the assigned due date.
- 4. Be sure to also post your PowerPoint presentation, handouts, assessments, etc. to your webpage.

Chapter/Topic Teaching Presentation

Objective: Students will select a topic from Chapters 5, 6, 9, 10, 11 in *Educational Accounting (Accounting Principles)* to teach. There will be a sign up sheet and topics will be assigned on a first come basis. Only one student may present a topic. The following rubric will be used to evaluate your teaching presentation.

CTCT 4200/4203 TEACHING PRESENTATION

Topic/Chapter Presentation _	
_	
Name	

		2	4	6	8	10
1.	Interactive					
	PowerPoint					
	(Covered Topic) –					
	included					
	Learning					
	Objectives					
2.	Creativity					
3.	Action Buttons					
	included					
4.	Interactive Quiz					
	(minimum of 10					
	questions)					
5.	Animation					
6.	Graphics					
7.	Slide Transitions					
8.	Posted to					
	Website/Canvas					
9.	Presentation to					
	class –					
	knowledgeable of					
	subject, delivery					
	of material, etc.					
10	. Student					
	Assessment					
	TOTAL:					