

Student Information System

Standard Operating Procedures

Banner 9
Training Manual

Auburn University
Office of the Registrar
334-844-2561

Welcome to BANNER 9 – Student Information System Training

The Office of the Registrar takes great pride in generating and maintaining accurate academic records on behalf of our students. The Student Information System that you will be using is a critical piece of this responsibility. This requires specific and standardized processes and procedures.

Many of the actions you perform will be done on a daily basis while others will only be executed once or twice a semester. This manual allows you to methodically enter information with standardized operating instructions.

Not all users have access to all forms. Also, some users may have maintenance capability, while others may have query only access to certain forms. Access to the forms will vary according to the required duties within the departments.

In the event that you have any questions with the instructions, please do not hesitate to contact the Office of the Registrar for clarification or guidance.

FERPA training (found in ElevatED) is required to obtain access to student academic records.

Office of the Registrar **Auburn University**

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FERPA

Quick Reference

Family Educational Rights and Privacy Act

Four Specific Rights:

- 1. Students have the right to inspect and have access to their education records
- 2. Students have the opportunity to seek amendment to their education records
- 3. Students have some control over the disclosure of information from their records
- 4. Students can file a complaint with the U.S. Department of Education in Washington D.C.

Auburn Must:

- Inform students annually of University record systems and identify what data is on the record.
- Assure students that this data is used only for intended purposes.
- Give students the opportunity to request a correction or an amendment to their record.
- Ensure that employees with access to student information protect students' privacy.

What are Education Records?

- Records that directly relate to a student (personally identifiable to a student).
- Records that are maintained by an educational agency or institution or by a party acting for the agency or institution.

FERPA regulations allow the release of "Directory Information" without the written consent of the student. **Except ...**

FERPA also gives students the right to restrict this information from the general public. **ALWAYS** check for confidentiality flags before releasing directory information. If you don't have the means to verify confidentiality, please call the Office of the Registrar.

Directory Information Includes and **IS LIMITED TO**:

- Student's Complete Name
- Telephone Numbers
- Addresses

- Most Recent Classification and Curriculum
- Enrollment Status (full or part time)
- Term/Dates of Attendance (does not include specific daily Records or a student's attendance pattern)
- A.U. E-mail Address
- Degrees and Awards Received
- Participation in Recognized Activities and Sports
- Photographs, Video or Other Electronic Image (released only in connection with official A.U. publications)

Generally, all information not listed as Directory Information is considered Non-Directory and may not be released without the student's written consent. *Warning: All students must be considered non-directory unless confirmed otherwise.*

When accessing education records, University staff must have a "legitimate educational reason" to view those records. Curiosity is not a legitimate reason.

School officials, faculty, staff, student workers or any other member of our campus community are not permitted, by Law and Policy, to access student records for non-educational purposes.

Ensuring Our Students' Privacy

REMIND STUDENTS OF Parent and Family Portal - PROXY ACCESS FOR PARENTS (auburn.edu/aupa)

- → Be sensitive to student confidentiality.
- ✓ Keep confidential information, such as grades and schedules (whether on paper or computer screen), out-of- sight of passersby or office visitors.
- ✓ Remind students that they can access their own grade information through their AU Access account.
- ✓ Use Student ID instead of a Social Security Number at all times.
- ✓ Shred confidential information.
- ✓ State clearly on your syllabus if group projects require meetings outside the classroom. Collaboration in the classroom is essential, but it is best to allow students to exchange this information among themselves.
- → Always ask for ID before providing information. Do not assume the identity of a student.
- ✓ Do not discuss the progress of any student with anyone other than the student (including parents) without the consent of the student.
- ✓ Do not give confidential education information to parents unless the student has provided you with a release allowing such information to be shared with the parent. If you have a student release, provide only the type of information authorized in a release. Reminder: Rights belong to the student once he/she attends a post-secondary institution.
- → Do not post grades on doors, bulletin boards, etc. using rosters, Social Security Number, Student ID, or partials of any ID numbers and any other identifiable scheme.
- → Do not provide anyone with student schedules to assist anyone other than college employees in finding a student on campus.
- ✓ Do not leave graded tests in a stack for students to pick up. If students should come into an office to pick up graded items, have them show IDs to whoever is distributing graded items.
- ✓ Do not circulate a printed class list with any part of the student's ID number (or any other identifier) or grades as an attendance roster.
- ✓ Do not give grades or private information to anyone on the phone.
- ✓ Do not provide any Non-Directory information unless you have specific written consent from the student listing what information should be included and to whom the information is given.
- ✔ Do not give information about disabilities.

When in doubt, don't give it out!

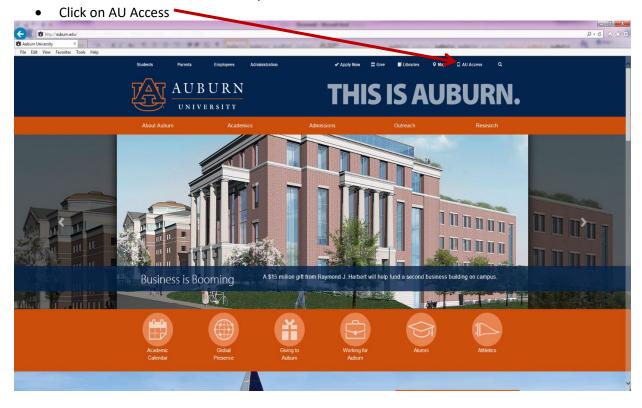
Contact the Office of the Registrar if you have questions about privacy or confidentiality of education records. FERPA training is available in ElevatED for all staff, faculty, GA's and student workers.

registrar@auburn.edu

AU Access - Logging In

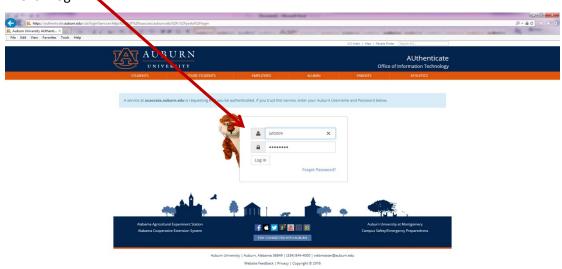
Go to auburn.edu

View the Menu Bar across the top

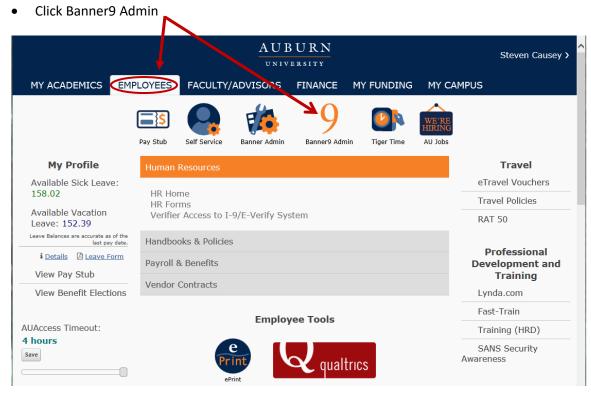


Log In screen will appear

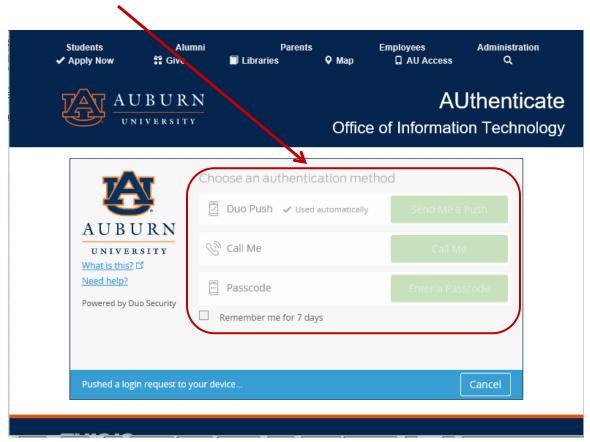
- **Enter Auburn ID**
- Enter Password
- Click Log In 1



• Click Employees Tab

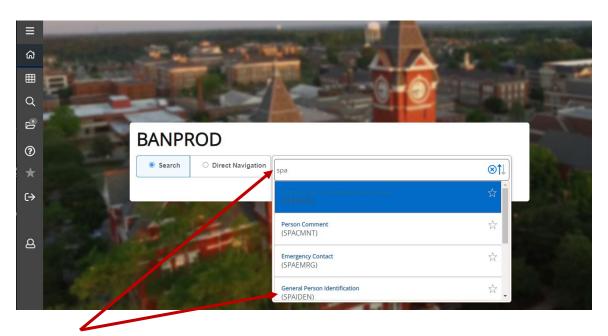


Select Authentication Method and respond accordingly.



You are now in BANNER9 ADMIN





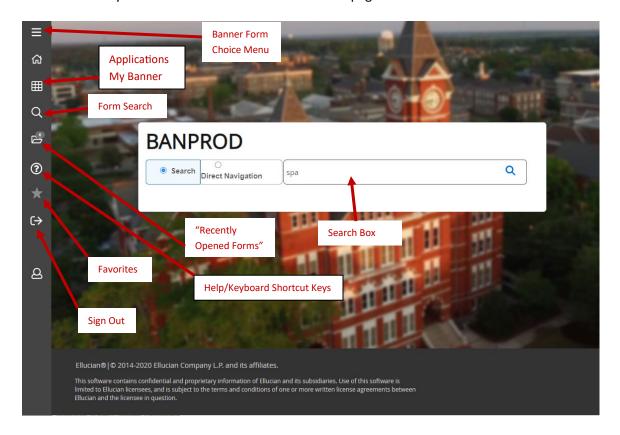
Once on the Main Menu, the user can begin typing the Form Name in the Search Box (be sure the "Search Button" is checked). As you begin typing, choices with the letters typed will appear below the Search Box. The user can select from these choices or type the entire form name

NAVIGATING IN BANNER9

BANNER9 MAIN MENU

The Banner9 main menu is the launching point for all forms and reports. Any time you go into Banner9 Admin, you will see this page. Also, when you "X" out of a form, you will be taken back to this page. The Main Menu includes the following components that are used to navigate through Banner.

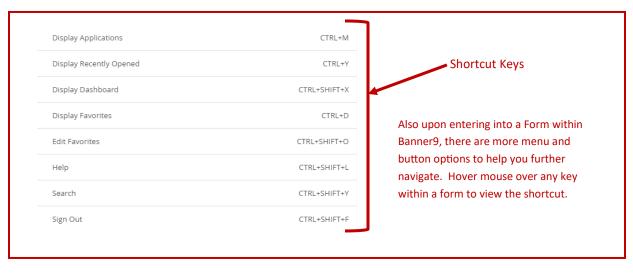
- Applications Box: Offers options for navigating within Banner through its drop-down menus.
 - o Banner Menu/Folders: Access to Banner forms through major form topics.
 - o **My Banner:** User customized/shortcuts to areas of the Banner forms.
- Recently Opened Forms/Reports: Quick access to all forms/reports that have been recently opened.
- **Search Box** (Direct Access): Provides quick access to a form or report by its seven-character name. When a form name is entered, a brief description of the form will appear below the Search Bar, and information will self-populate as you type.
- Sign Out: Allows user to log out of Banner9.
- **Help Button/Shortcut Keys:** Page Help Is activated only when you are in a Form; Keyboard Shortcut Key can be used when on the Main Menu page.



To begin using Banner9, type the chosen form name in the Search Box; Enter.

BANNNER9 FUNCTIONS – MAIN MENU

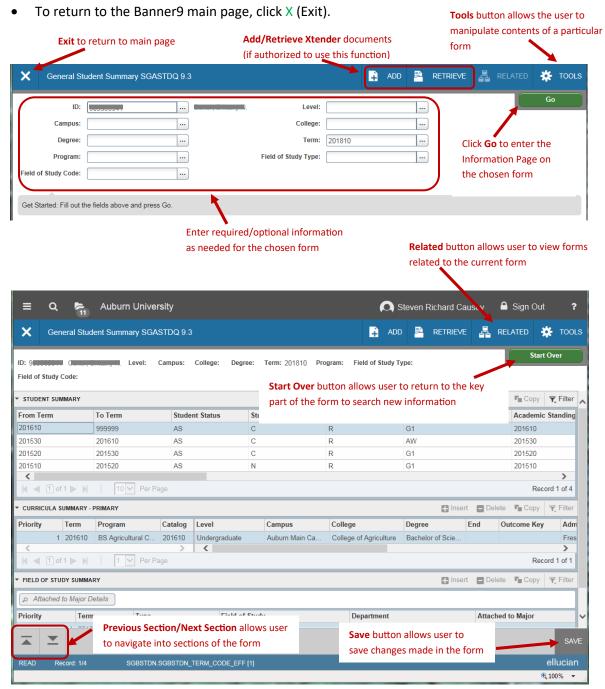
Button Name	Button Image	Function
Toggle Menu	=	Opens descriptions for each icon below
Applications Button	===	Allows user to search through Banner9 and view the My Banner personal menu
Form Search Button	Q	Allows the user to search for a particular form name by either description or 7-Letter Form Name
Recently Opened Forms Button	9	Only shows up after the user has searched for the first form. This allows the user to see and select forms that have been viewed during the current login session.
Sign Out Button	C >	Allows the user to sign out of Banner9
Search Box	search	Located in the center of the Home Screen page. This box allows the user to search for a particular form by either description or 7-Letter Form Name
Favorites Button	*	Add "Favorite" forms through the "My Banner" personal menu
Help Button/Keyboard Shortcuts Key	?	When this button is clicked, the Keyboard Shortcuts will be shown and may be used in any form in Banner9



BANNER9 NAVIGATION – FORMS

Once the form name has been entered, the key field will populate.

- Key the information in the fields as appropriate for the form entered.
 - Each form will have individually personalized information to enter, whether required or
- Click Go to enter the information field.



BANNER9 FUNCTIONS – FORMS

Button Name	Button Image	Function
X Button	×	Takes the user back either to a previously viewed form or to the Banner9 Home Screen if there is no previously viewed form
Go Button	Go	After entering in search criteria in the Key Information area at the top of the screen, this allows the user to proceed with a search on a particular form
Tools Menu Button	* TOOLS	Allows the user to manipulate, print, export, etc the contents of a particular form. These tools may change depending on the form being used
Error Message Notification Window	1	Notifies user of the status of the search, any tips and tricks, or any errors that may be present. To get the message to disappear, click on this Notification Window button and the message will minimize
Related Menu Button	RELATED	Allows the user to link to other forms that may be relevant to the form currently being viewed – clicking on the Related tab and selecting a form from the provided list, the user will be taken to the newly selected form
Add Menu Button	ADD	Used by departments with scanning/document management (Xtender) capabilities – allows users with appropriate access to add an attached document to a record within Banner – Most users do not use this feature; only used by individuals responsible for processing Documents
Retrieve Menu Button	RETRIEVE	Used to view Banner Document Management files (Xtender) – Only available for those who have BDM installed and setup on their computers
Next or Previous Record/Section	X Y	Allows the user to proceed or return to a section within the form
Start Over Button	Start Over	Allows the user to roll back to the Key Information area in a form to input new data and start a new search with new search criteria



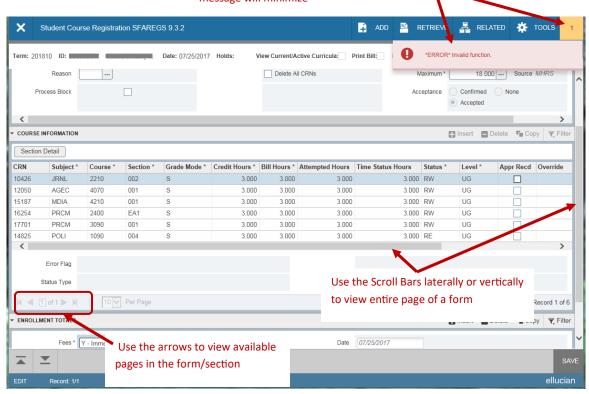
The Tools Menu button allows the user to manipulate, print, export, etc... the contents of the form

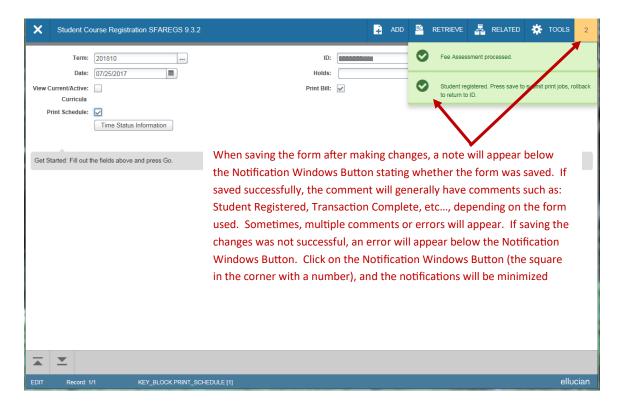


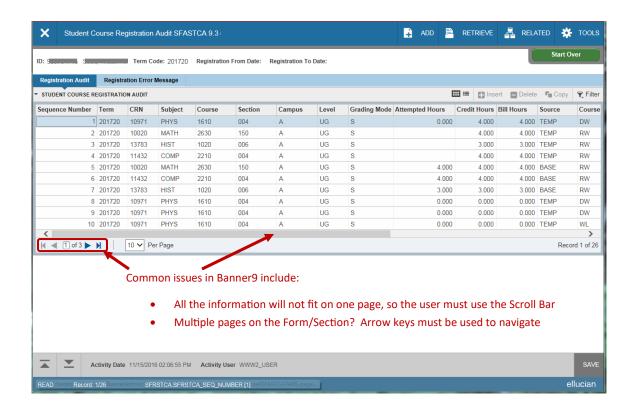
Search Box	Q search	This box is used to search for a function housed within the tools menu
Refresh	Refresh F5	Similar to the Start Over button; Will take the user back to the Key Information area to input new search criteria within the same form and perform a new search
Export	Export Shift+F1	Allows the user to export data in the Banner Form to an Excel spreadsheet
Print	Print Ctrl+P	Allows the user to print a screenshot of what is viewable on the computer screen for various Forms. This is not the same as ePrint, and will not print the total data within the form
Clear Record	Clear Record Shift+F4	Clears selected record
Clear Data	Clear Data Shift+F5	Clears selected data
Item Properties	Item Properties	Provides a brief description of the Document Type Properties (not used frequently)
Exit Quickflow	Exit Quickflow	Exits out of Tools menu or Exits out of Quickflow
About Banner	About Banner	Provides an update on the current version, release, and release date for the particular form being viewed
Retrieve Documents	Retrieve Documents Alt+R	Used to view Banner Document Management files (Xtender)
Add Documents	Add Documents	Used by departments with scanning/document management (Xtender) capabilities – allows users with appropriate access to add an attached document to a record within Banner

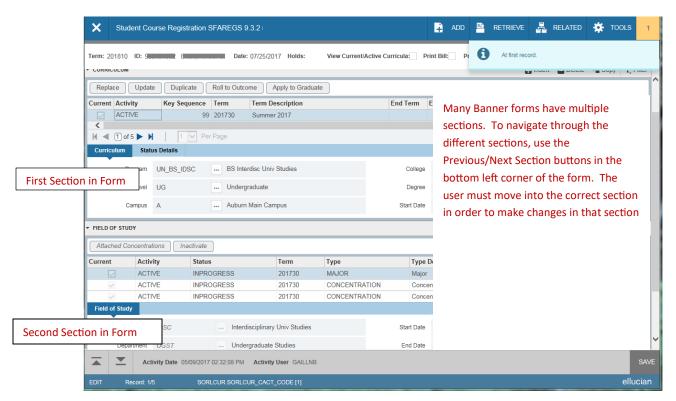
COMMON OCCURRENCES IN BANNER9 FORMS

Notification Windows Button alerts user of the status of the search, any tips and tricks, or any errors that may be present. To get the message to disappear, click on the Notification Window button (number in the square) and the message will minimize









Common Banner Terms and Applications

Banner Module: Major grouping of Banner forms, each related to a specific department. Auburn University uses five groupings: Student, Finance, Human Resources, Financial, and General.

Banner Forms: Online documents/templates that are used to add information to Banner or can be used to look up information from within the Banner System. Forms are referred to by their form name, such as "SPAIDEN."

Key Section: Where you start on a form in which a unique code (ex: Student ID number) is used to search and return information. The Key Block determines what is entered or displayed on the rest of the form. All information on the form refers to the Key Block.

Information Section: Section of information that relates to what was entered in the Key Block.

Fields: Areas on a form where you can enter, query, change, and display specific information. A field is sometimes called an item.

Record: A set of related fields; Information provided within a Banner form. If a section has multiple records, the records often appear in rows and columns.

Query: Information provided in a Banner form that cannot be changed.

Maintenance: Information in a Banner form that can be changed.

Scroll Bars: Display overflow information when a form has more information than can be displayed at once. They also indicate that a form has an unlimited number of repeating records. Scroll Bars can be **horizontal** (located directly under the window) and **vertical** (located directly to the right of the rows).

Ellipses: Used to select a field value from a list of pre-defined values. Ellipses in the right side of the field indicates the field has a pull-down list.

Quickflow: Automatically access forms that are linked in a chain. When you exit the form, the next form automatically opens.

Enabled: You can put the cursor in the field.

Disabled: You cannot put the cursor in the field.

Enterable: You can enter information in the field.

Display Only: You cannot enter information in the field.

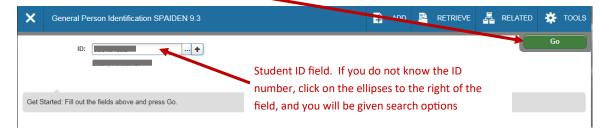
Xtender: Banner Document Management system that allows scanned documents to be stored.

Percent ("%"): For running job parameters (reports) - The "%" is used to replace required characters when running reports (Ex: when running a report requiring course level, type UG for undergraduate or GR for graduate, or "%" for all).

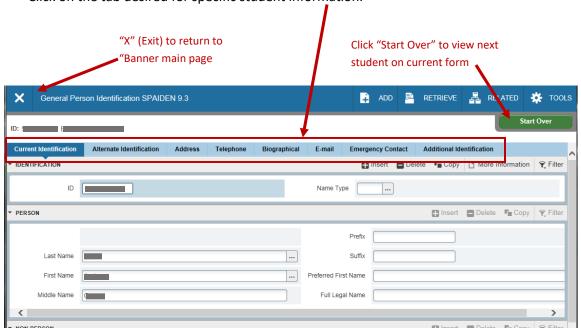
SPAIDEN

SPAIDEN contains personal contact information. This includes name, address, phone number, emergency contact, birth date, gender, age, etc. This form indicates whether a student has marked their Directory Information as Confidential.

- Type SPAIDEN in the Search Box; Enter.
- Type Student ID number (**Alert**: If "**Confidential**" is noted to the right of the ID number, student information cannot be shared with a third party without the student's consent, including student name); Click Go.



- The student's ID and name will appear in the top left of the form.
- Click on the tab desired for specific student information.



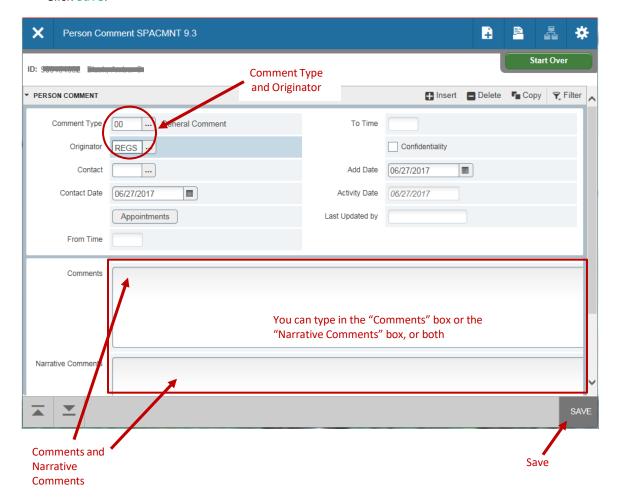
Click Start Over to view next student or X (Exit) to return to Banner main page.

SPACMNT

SPACMNT is a form to enter general personal student comments. Any comments concerning student advising need to be entered in Advise Assist. This form can be read as a book with each saved as a page. The last comment entered will be the first page shown.

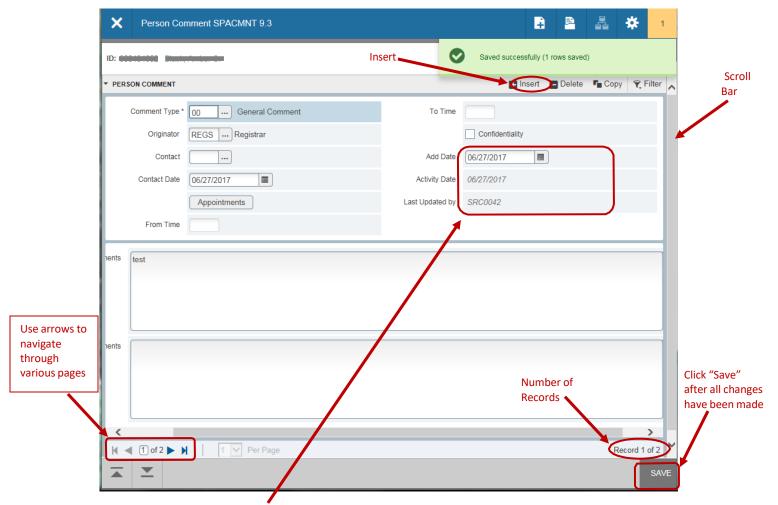
If no comment record exists:

- Type SPACMNT in the Search Box; Enter.
- Type ID number to view; Click Go.
- Use Ellipses to select Comment Type. General comment is "00."
- Type college or department code in **Originator Box**, or click Ellipses.
- Type notes in the **Comments** section. This section has limited capacity. Use **Narrative Comments** for a larger capacity.
- Click Save.



If a comment record already exists:

- Type SPACMNT in the Search Box; Enter.
- Type ID number to view; Click Go.
- Scroll bar can be used to view previous comments. *Do not type over existing comments*.
- Click Insert. A new Comments page will appear.
- Click Ellipses to select Comment Type. General comment is "00."
- Type code in **Originator Box**, or use **Ellipses**.
- Type notes in the **Comments** section.
- Click Save.

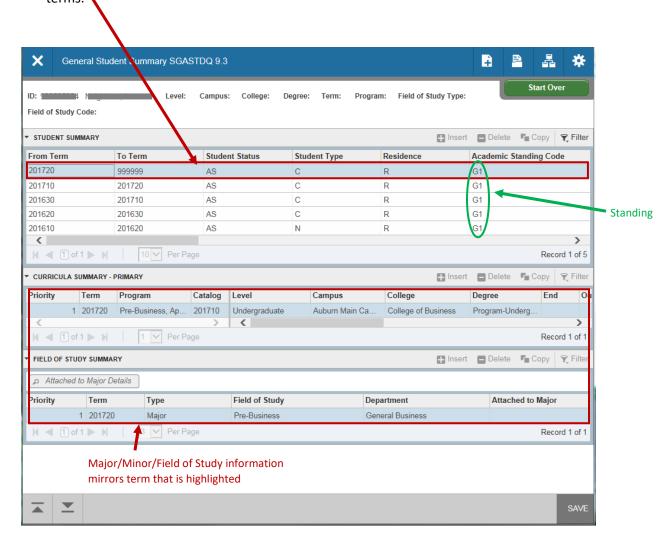


- Activity Date and Last Updated By comment appears to the right of the screen for entry being viewed.
- Number of records can be found in bottom right of screen (ex: record 1 of 2)
- Individual pages can be navigated by clicking on the arrows on bottom left of page.

SGASTDQ

SGASTDQ is a student summary form. It shows standings and major field of study for each term.

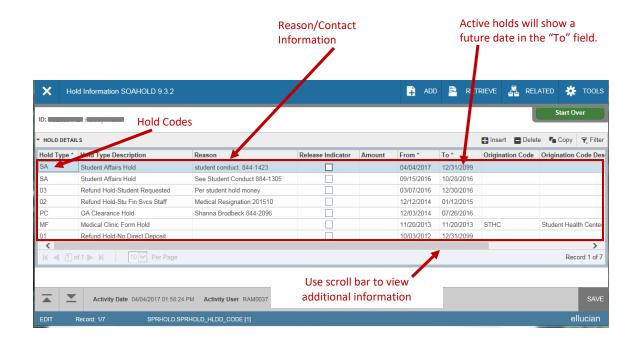
- Type SGASTDQ in the Search Box; Enter.
- Type the ID; Click Go.
- The student's academic information shows status, student type, residency, major(s) and standing for each term enrolled.
- Highlight each term to view any possible changes to the curriculum. The major field of study changes in the lower field (Curricula Summary – Primary section) as you move through the terms.



SOAHOLD

SOAHOLD shows academic holds that may prevent a student from registering for classes;

- Type SOAHOLD in the Search Box; Enter.
- Enter student's ID number; Click Go.
- You will be able to view holds students have on their accounts. **See below for common reason codes**. The department who placed the hold will have greater knowledge regarding the reason.



Click Start Over or X (Exit) to return to Banner main page.

COMMON REASON CODES FOR HOLDS:

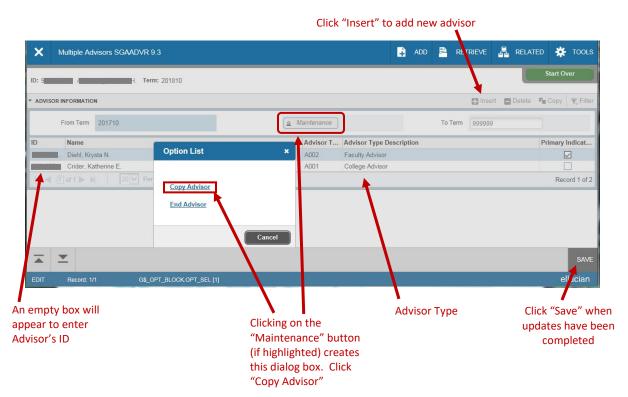
- PC Office of Accessibility Hold (844-2096).
- **SA** Can be either Residence Life (844-3460) or Student Conduct (844-1305), depending who sent the hold request.
- **RH** Registration Hold may come from the Registrar's Office (844-2544) or ROTC (844-4305).
- MF Medical Clinic Hold (844-7153).
 - Numeric holds often originate from Student Financial Services (844-4634).
 - To view additional Hold Codes, type STVHLDD in the Banner Main Menu Search Box; Enter.

SGAADVR

SGAADVR allows the user to view, add, or end advisors in a student's profile.

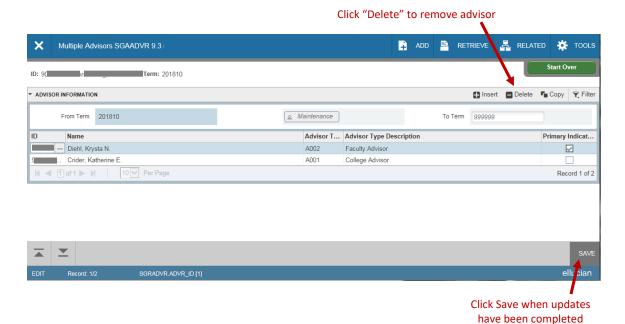
Adding an Advisor:

- Type SGAADVR in the Search Box; Enter.
- Type ID and appropriate term; Current or future term must be used to add advisor; Click "Go."
- All current advisors will appear.
- To add advisor when no advisor exists:
 - In the first ID field under Advisor Information, enter the advisor's username or Banner
 ID. The name will auto-populate.
 - Enter "Advisor Type," or click Ellipses to choose Advisor type.
 - If the advisor being entered is the primary advisor, check the **Primary Indicator** box.
 One primary indicator must be indicated before processing; Click Save.
- To add advisors if other advisors already exist:
 - If the Maintenance button is highlighted, click it to activate Maintenance. The **Option**List dialog box will appear. Click Copy Advisor. If the Maintenance button is not highlighted, maintenance is already activated. You are only required to click the Maintenance button if making changes for a term that is not yet "active." The term is considered active when changes/additions have previously been made for that student and term.
 - Click Insert to add advisor.
 - In the empty ID field under Advisor Information, enter the advisor's ID. The name will auto-populate.
 - o Enter "Advisor Type," or click Ellipses to choose Advisor type.
 - If the advisor being entered is the primary advisor, check the **Primary Indicator** box.
 One primary advisor must be indicated before processing; Click Save.



Ending an Advisor:

- Type SGAADVR in the Search Box; Enter.
- Type ID and appropriate term; Current or future term must be used to end advisor. Click Go.
- Associated advisors for that term will appear.
- If the Maintenance button is highlighted, click it to activate Maintenance (see example above):
 - The Option List dialog box will appear. Click Copy Advisor.
 - Highlight the advisor to be removed. Click Delete. You must click Delete for each advisor being removed; Click Save.
- If the **Maintenance** button is not highlighted, Maintenance is already activated:
 - Highlight the advisor to be removed. Click Delete. You must click Delete for each advisor being removed; Click Save.



SHADGMQ

SHADGMQ shows degree information.

- Type SHADGMQ in the Search box; Enter.
- Type the ID; Click Go.
- If a degree has been earned, applied for, or is pending, it will be visible, along with date earned, and field of study.
- If more than one degree has been earned arrow down through the terms below **Learner Outcome Summary.** The degree sought, pending, or awarded will change as the specific term is highlighted.

Graduation Status Codes:

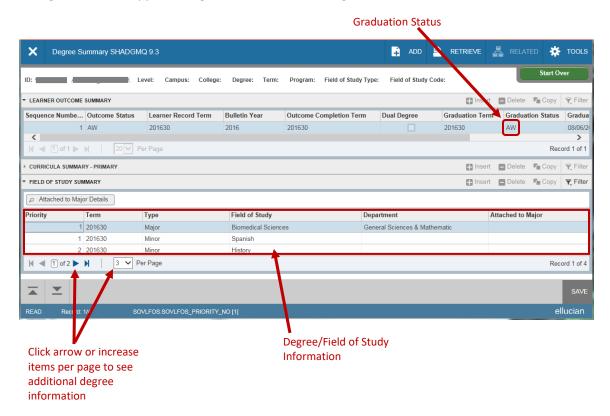
AW = Awarded

AP = Applied - current graduating student from around 15th day of class to around mid-term

PN = Pending - current graduating student from around mid-term to end of term

CA = Certificate Awarded, generally graduate certificates

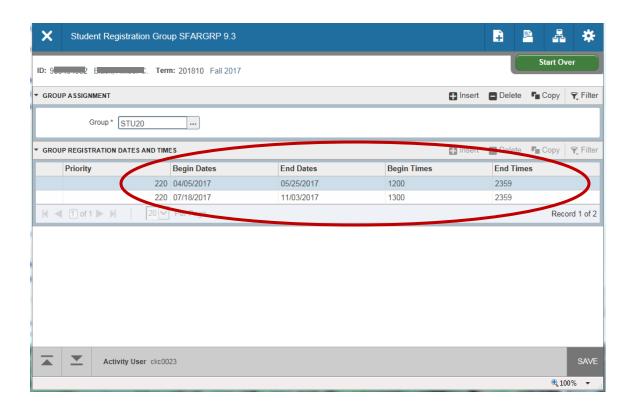
SO = Sought – student applied for graduation, but did not graduate



SFARGRP

SFARGRP is used to create and view time tickets for the students. To view SFARGRP:

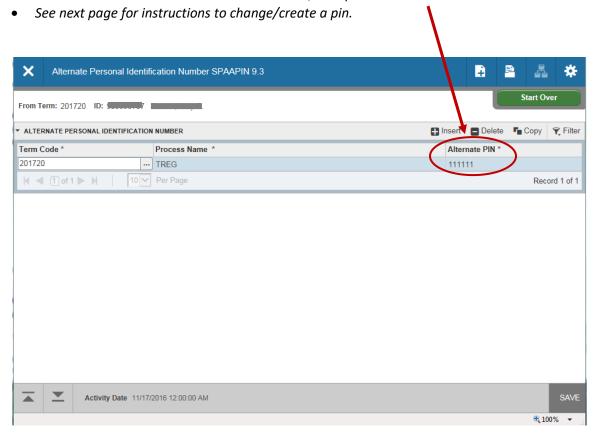
- Type SFARGRP in the Search Box; Enter.
- Type ID and Term; Click Go.
- View the assigned time ticket and corresponding times available to register.



SPAAPIN

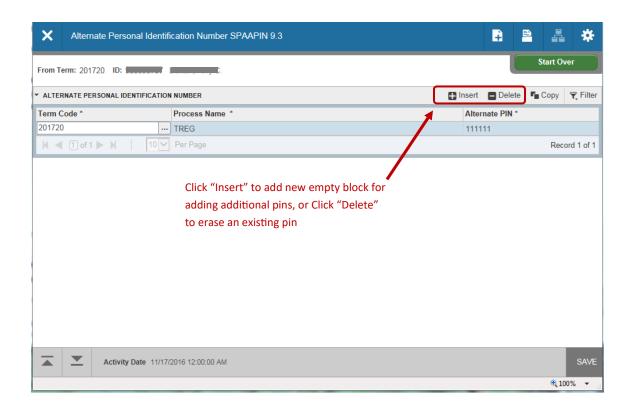
SPAAPIN is used to access, modify, or assign a student's Alternate PIN for registration transactions. Alternate PINs are semester based access codes, and students can only register for classes if no pin exists, "TREG" is missing from the Process Name, or if the Alternate Pin has been changed to "111111."

- Type SPAAPIN in the Search Box; Enter.
- Enter the Registration Term in the **From Term** field and the student's ID in the **ID** field; Click Go.
- If a PIN exists and is a random set of numbers, the pin has not been reset for the student to register. If a PIN does not exist and you want to block the student from registering, you will need to set one. If a Pin exists and is "111111," the pin has been reset.



To create or change an Alternate PIN for a term:

- To allow the student to register If a PIN number exists with random numbers (anything except "111111"), make sure the Term Code is correct and "TREG" is typed in the Process Name. In the field with the Alternate PIN, tab to the Alternate PIN field and change (type over) the PIN number to "111111."; Click Save.
- To block a student from registering If no PIN exists and you want to block the student from registering, key information in the first field (applicable Term Code, tab; Process Name "TREG", tab; 6 digit random Alternate PIN). If you want to create a Pin and allow the student to register, key "11111" as the Alternate Pin. Click Save. Note: The Process Name is generally "TREG" in all circumstances.
- To add an additional Alternate Pin, click "Insert" and type the new Pin information in the empty block.
- To remove a PIN Highlight the field to be removed. Click Delete, then click Save.

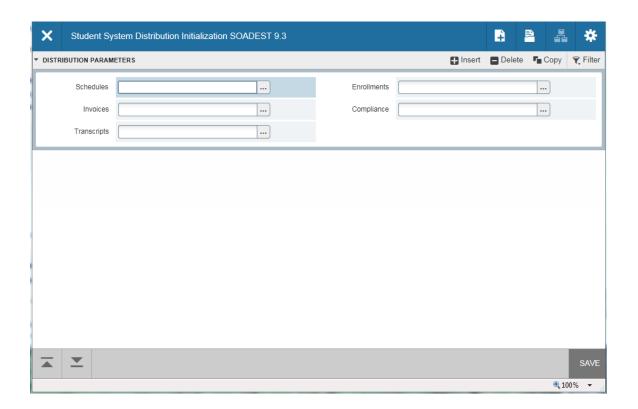


SFAREGS

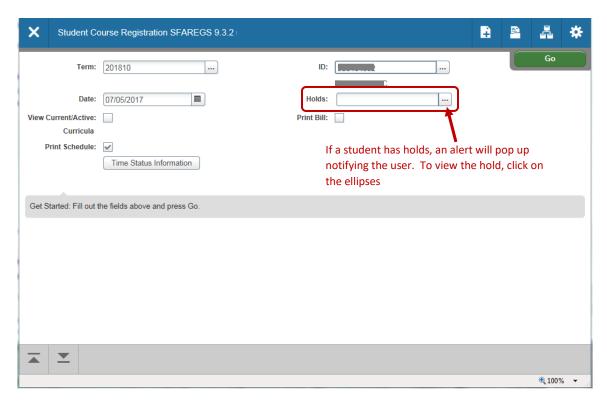
SFAREGS enables the user to perform registration transactions. This form will show you how to add and/or drop a course section on a student's schedule.

Important: SFAREGS is a powerful form that performs functions that can change a student's charges and their financial aid. Only change the fields that are described in these instructions. Do not change Student Standings, or Dates. Maximum Hours can be changed up to 22 hours with department approval.

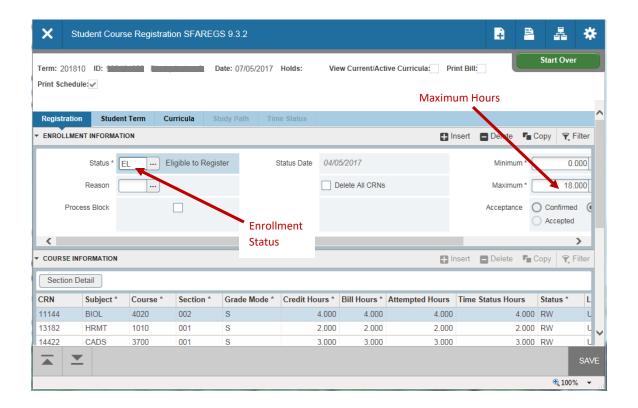
- Type SFAREGS in the Search Box.
- The form SOADEST will appear any time the user goes into SFAREGS the first time after signing in. This form is not used here. Click X to Exit SOADEST.
- After exiting the SOADEST form, you will be taken to SFAREGS.



- Enter the Registration Term in the Term field and the student's ID; Click Go.
- If the student has holds, registration changes cannot take place by the department. If holds exist, course deletions must be made by the Office of the Registrar. No office may add a course until hold is removed.



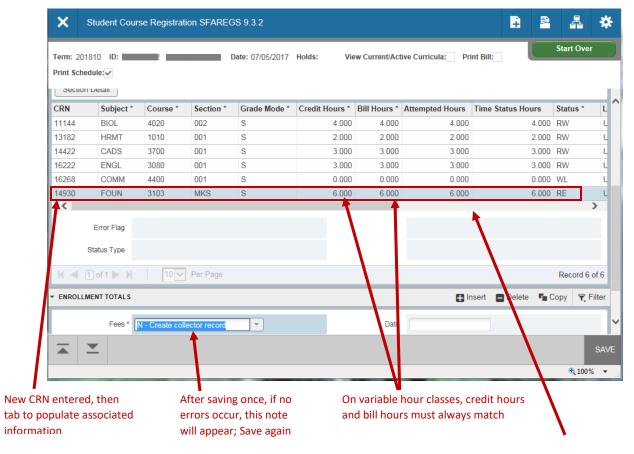
• The Enrollment Information section contains prefilled areas for **Status** and **Max Hours**. The Enrollment Status must be "**EL**" for a student to be eligible to register.



Adding a Course

To add a course to a student's schedule:

- Click Next Section to the Course Information block.
- Click Insert to create a new blank CRN field.
- Enter the appropriate CRN, tab over and the subject, course number and section fields will self-populate. For variable credit hours, you will need to insert the correct hours. "RE" will automatically appear in the status field.
- With variable hour courses be sure the Credit Hours and the Bill Hours are accurate before saving. *Credit Hours and Bill Hours must always match*.
- After the 15th day of class (5th day for summer), all class schedule adjustments for adding classes must go through the "Workflow" process (current term only).



- Click Save to save your changes. If no error occurs, a message
 will appear at the bottom of the form regarding the assessment
 of registration fees (usually "Create Collector Record"). If an error
 does occur, follow instructions on pages 28 and 29.
- Click Save again to complete the transaction. A message will pop up in the top right indicating that your transaction is complete.

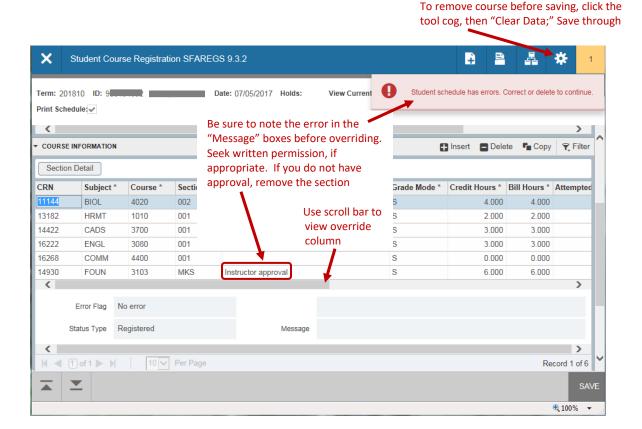
Note the scroll bar is active. You must scroll to view all associated information attached to the CRN, including the override box

 Once course is saved, screen will go back to the beginning page of the form, and "Student Registered" will appear.

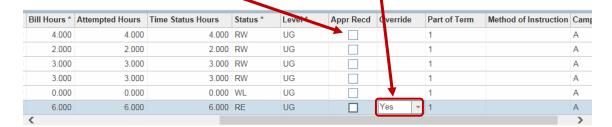


Any errors that prevent registration will appear in the message column after attempting to save changes. The explanation for the registration failure (Campus Restriction, Time Conflict, Instructor Approval, etc....) will appear in the message field.

- The error must be overridden or that section removed from the schedule in order to continue.
 It is imperative that users do not override errors for courses outside their department.
 Additionally, be aware that pre-requisite errors that are overridden will prevent the student from appearing on banner prerequisite error checking reports at the end of term for that particular course.
- You must use the scroll bar to view the override column.



- Scroll to the right and click on the highlighted course in the **Override** field.
- To continue with override, Permission/Authority will be necessary to register the student by checking Appr Recd (if appropriate), then choosing "Yes" from the drop down selections in the Override field.



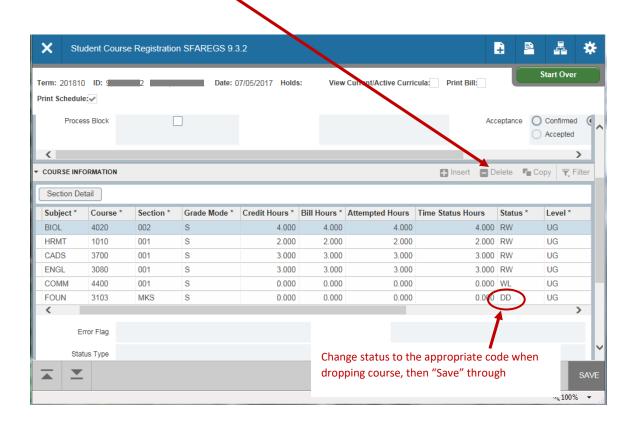
- Click Save. If no further errors occur, a message will appear at the bottom of the form regarding the assessment of registration fees (see page 27 for example: Fees box "Create Collector Record"). If another error does occur, repeat steps above.
- Click Save again to complete the transaction. Once course is saved, screen will go back to the beginning page of the form, and "Student registered" will appear in the top right.

Dropping a Course

To drop a course from a student's schedule:

- Next Section to the Course Information block.
- Highlight the course you wish to drop, tab once to the **Status** column, then Change the registration status.
 - Change status from "RE" or "RW" to "DD" if before the start of classes (delete DD record; see next page for instructions)
 - Change status to "W1" 1st through 5th day of class (1st through 2nd day for summer).
 Change status to "W1" 6th through 15th day of class (3rd through 5th day for summer mini; 3rd through 10th day full summer term) if no \$100 drop fee is to be incurred.
 - Change status to "DF" 6th through 15th day of class (3rd through 5th day for summer mini;
 3rd through 10th day full summer term) if the student should incur the \$100 drop fee.
 - Change status to "W2" between 16th day of class and last day to withdraw (6th day of class through last day to withdraw for summer mini; 11th day of class through last day to withdraw for full summer term)
- Students can drop classes themselves from the first day of class until the last day to withdraw.
- All other drops/withdrawals must go through the "Workflow" process.
- Click Save to save your changes. A message will appear at the bottom of the form regarding the assessment of registration fees (See page 27).
- Click Save to save the record again to complete the transaction. A message will indicate that the
 transaction is complete. Click Save again or click Start Over or X (exit) to release the student's
 record.

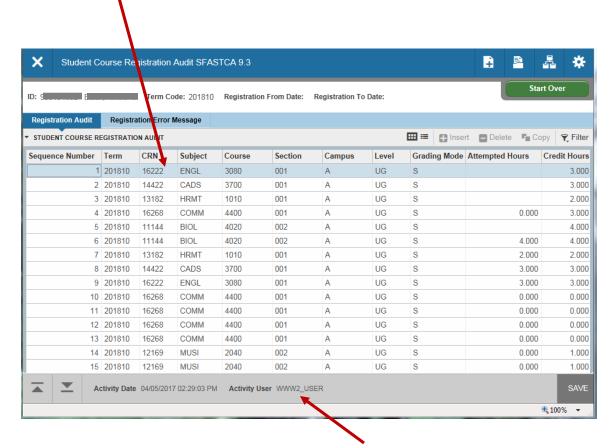
• If using "DD" as the status code, highlight and remove the record of the course you dropped by choosing clicking "Delete;" Save through using the instructions above.



SFASTCA

SFASTCA is the student's schedule audit trail. It shows additions, deletions, and changes to a student's schedule. This form provides the status for each schedule change, the person who made the change, and the date the change was made.

- Type SFASTCA in the Search Box; Enter.
- Type the student's ID and term code; Click Go.
- Each change in the audit trail creates a sequence number.
- In each sequence is the CRN, subject, course number, course status, status date, messages, and user ID (who made the change).
- The user can scroll through the changes that have been performed, arrowing down or up to each CRN.



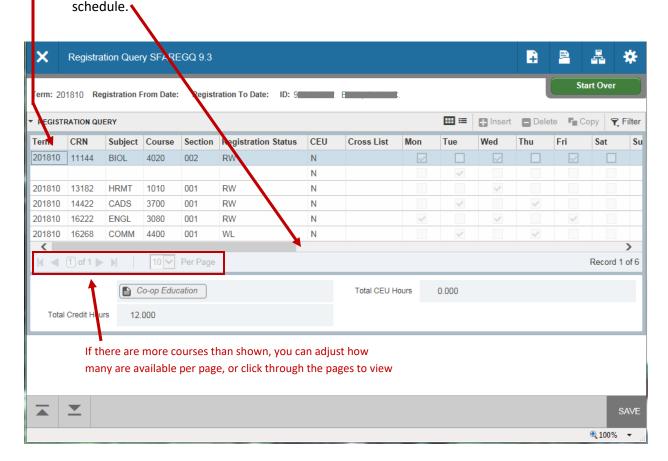
The user who made the change/addition will appear here, reflecting the row that is highlighted

Note: The user "WWW2_User" reflects the student's activity. A change by any other user will show the person's "GID" (prefix to the individual's e-mail).

SFAREGQ

SFAREGQ shows the entire current schedule for a student. It includes days/times, CRN, Subject/Course/Section, start/dates, and the name of the instructor.

- Type SFAREGQ in the Search Box; Enter.
- Type the term and ID number; Click Go.
- You can now view the entire schedule.
 Use the scroll bar to move to right/left in order to view additional information pertaining to the



SFAREGS AND SGASTDN

Enclosed are instructions for adding/deleting/changing a Major, Minor, Concentration, or Concurrent Degree. If registration has already opened for a term in which you wish to update curriculum, you will access SFAREGS. If registration has not occurred, you will use SGASTDN. Both forms appear the same on the Curricula tab.

If when making major changes in SGASTDN, the following error occurs: "Registration exists, must make changes in the Registration form," the student is active and the changes must be made in SFAREGS. If when making major changes in SFAREGS, the following error occurs: "Person is not a current student," the changes must be made in SGASTDN. The student then may be required to readmit through the Office of the Registrar. The following instructions are written with the assumption that registration has opened for the student and SFAREGS is the Banner form discussed, but the physical process is the same whether using SGASTDN or SFAREGS.

Because Banner acknowledges that changes to curriculum may impact assessment of tuition and fees, once a student has registered for a term, changes to curriculum must occur using the SFAREGS form. After saving curriculum changes on SFAREGS, Banner will automatically recalculate tuition and fees.

On either SGASTDN or SFAREGS, there are two relevant sections of data under the **Curricula Tab.** You may scroll between sections to view, but for maintenance, click on Next Section or Previous Section to navigate between these.

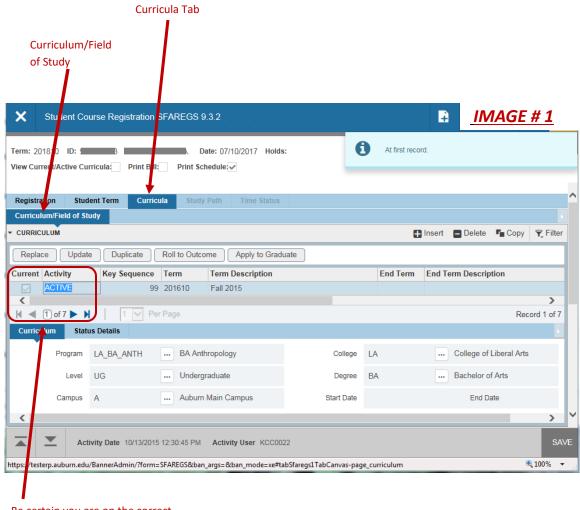
Note: When adding/ending a major, minor, or concentration, or making adjustments for a concurrent degree, always confirm/change priority number if necessary.

- The Curriculum section includes categories such as Activity, Catalog Term, and Priority. This
 section also contains two sub-tabs: Curriculum and Status Details. This is where you change
 the program when completing major changes.
 - o The *Curriculum* sub-tab contains the Program, Level, College, and Degree.
 - A Program is the umbrella under which all detailed curriculum information falls and is built using the following convention: College_Degree_Major (ex: AG BS AGCO).
 - The Status Details sub-tab contains the Admission Type and Admission Term.
- The Field of Study section is comprised of Status, Type (Major, Concentration, Minor),
 Priority, Department, and Field of Study. This is where you change or add a field of study for majors, minors, and concentrations.

Anytime a curriculum is added (major/minor/concentration/2nd degree), the *Catalog Term* in the *Curriculum* section (if applicable) and *Field of Study* section must also be updated to the term that the new program begins for the student. Any current curriculum that does not change should continue the catalog term that was originally placed. Only new additions should have the current catalog term. *Also note that the smaller the Priority Number*, the higher the priority for the major, minor, or 2nd degree.

CHANGING AN EXISTING MAJOR

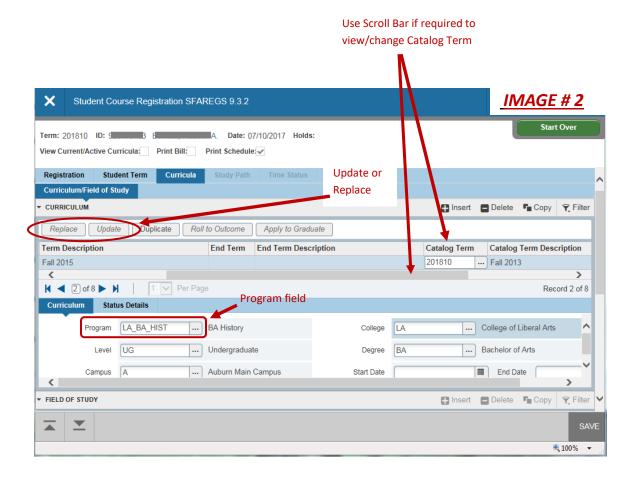
- Type SFAREGS in the Search Box; Enter.
- Type the term code and ID in the keyblock fields; Click Go.
- Click the *Curricula* tab. The *Curriculum/Field of Study* sub-tab will highlight.



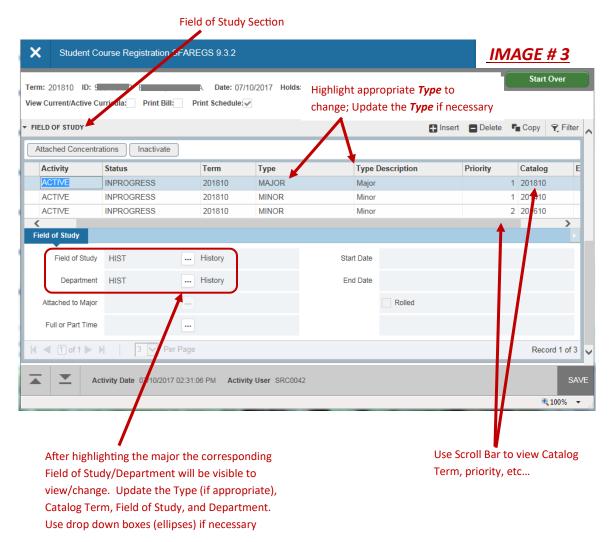
Be certain you are on the correct record and is marked as "current" and "Active"

UPDATE OR REPLACE? Decide whether the new major would <u>still be valid under the student's current program (college and/or degree)</u>.

- If the new major is <u>within the same program</u> (college_degree_xxxx),
 Example-current program: <u>BU_BSBA_ACCT</u>; new program: <u>BU_BSBA_FINC</u>;
 Example-current program: <u>LA_BA_ATLA</u>; new program: <u>LA_BA_HIST</u>—these examples would <u>still</u> be valid under the student's current program...SO, <u>UPDATE!!</u>
- Click the Update button.
- Click the Program field and enter the program code if you have it; if not, click the Ellipses and choose "Base Curriculum Rules by Program." Select the appropriate program. Be sure to also update the catalog term for new curriculum entered.



- Click Next Section, then under the Field of Study subtab select the correct "Type" to change the
 appropriate Field of Study. When the appropriate "Type" is selected, the corresponding Field of
 Study and Department will be visible. Select the correct Field of Study and Department codes if
 they are not already populated correctly. Be sure to update the catalog term.
- Adjust priority number if necessary.
- If the new major has no new concentration or minor attached, Click Save to save your changes and click Start Over or X (Exit) to return to the Main Menu.



Update or Replace? If the new major belongs to a different program (college or degree) than the student's current program:

- Decide whether the new major would still be valid under the student's current program.
 - o If the new major belongs to a different program than the student's current program (college_degree_major), Example-current program: BU_BSBA_ACCT; new program: LA_BA_HIST; Example-current program: LA_BA_ATLA; new program: LA_BS_CMDS—these examples would NOT be valid under the student's current program...SO, REPLACE!!

BEFORE YOU BEGIN THIS PROCESS, CLICK Next Section to the *FIELD OF STUDY* SECTION TO IDENTIFY ANY MINORS, 2ND MAJORS, CONCENTRATIONS, etc... THAT WILL NEED TO BE RE-ENTERED AS PART OF THE RECORD AFTER REPLACING THE PROGRAM CODE. *These will disappear once the <u>Replace</u> button is activated. Note: When processing, be sure to adjust priority number if necessary.*

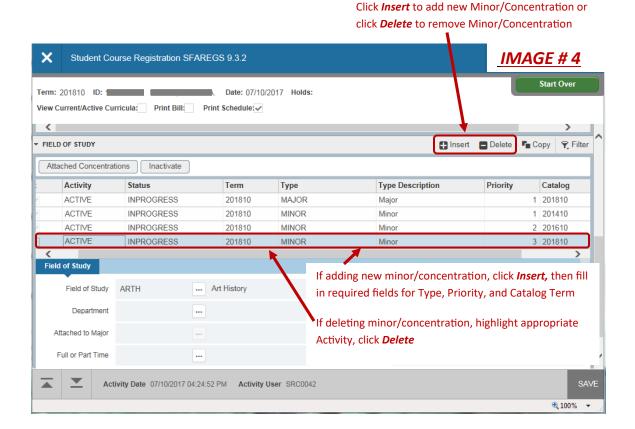
- Click the Replace button; (note that most of the curriculum data will be cleared out of your current view). See Image #2
- Click the Program field and enter the program code if you have it; if not, click the Ellipses and choose "Base Curriculum Rules by Program," Select the appropriate program (be sure to also update the catalog term if needed).
- Click Next Section, then under **Field of Study**, select the correct "Type" to change the appropriate Field of Study. See Image #3
- When the appropriate *Type* is selected, the corresponding **Field of Study** and **Department** will be visible. Select the correct Field of Study and Department codes if they are not already populated correctly (be sure to update the catalog term if needed).
- If the new major has no new concentration or minor attached, Click Save to save your changes and click Start Over or X (Exit) to return to the Main Menu.

ADDING A CONCENTRATION OR MINOR:

- If adding a Concentration or Minor only (without changes to the major), click Update on the Curriculum Section as shown in Image #2, then click Next Section to access the Field of Study.
- Use Down Arrow key to highlight last **Activity** and Click Insert, then click on the empty box under **Type.**
- Select either Minor or Concentration, then select Priority and Catalog Term.
- Click in the Field of Study box and enter the code if you have it; if not, click the Ellipses and select the appropriate program. Be sure to also update the catalog term for new curriculum entered. **Note:** Be sure to adjust the priority number if necessary.
- Click Save to save your changes and click Start Over or X (Exit) to return to the Main Menu.

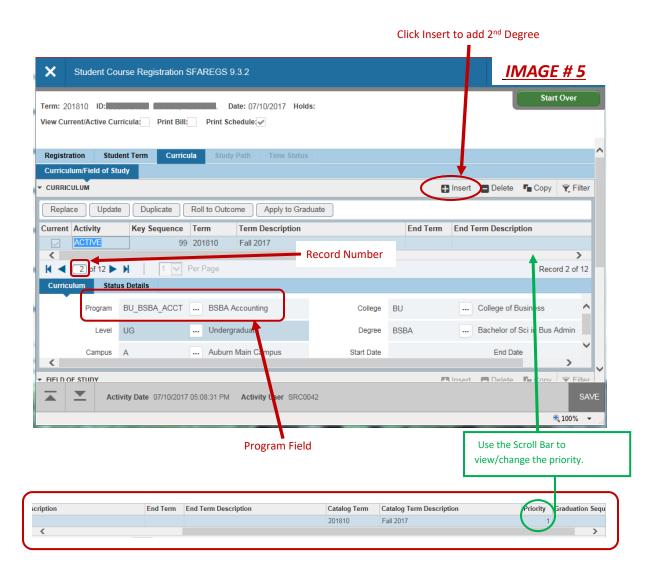
DELETING A CONCENTRATION OR MINOR:

- If deleting a Concentration or Minor only (without changes to the major), click update on the Curriculum Section as shown in Image #2, then click Next Section to access the Field of Study.
- Arrow to Activity as shown in Image #4 for the minor/concentration to be removed and click Delete; Click Save. Note: Be sure to adjust the priority number of any concentrations or minors listed, if necessary.
- If then adding a new minor or concentration, follow the instructions above for "Adding a Concentration or Minor." Note: Be sure to adjust the priority number accordingly.
- Click Save to save your changes and click Start Over or X (Exit) to return to the Main Menu.

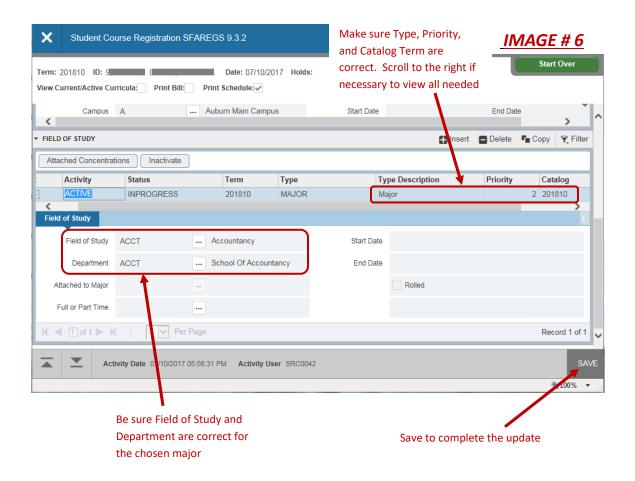


ADDING A CONCURRENT DEGREE (a secondary program)

- If adding a Concurrent Degree, click the **Curricula** tab.
- In *Curriculum* section, arrow to correct **Record Number** field. Usually this is number 1 unless a concurrent degree is already in place (be certain record is checked as "Current" and "Active."
- On the Curriculum bar, click Insert <u>DO NOT CLICK REPLACE OR UPDATE!!!!</u> See Image #5
- Click the *Curriculum* tab. From the **Program** field, enter the program code if you have it. If not, click the Ellipses and select the appropriate program. *Note: Update priority if necessary.*



- Click Next Section to the Field of Study section and confirm the Priority, Catalog Term and Field
 of Study/Department are correct. Change if necessary.
- If the additional degree major has no concentration or minor attached, Click Save.
- If the new major has a concentration or minor, refer to the instructions above (See image #4) for "To add the Concentration or Minor."



INACTIVATING CONCURRENT DEGREES

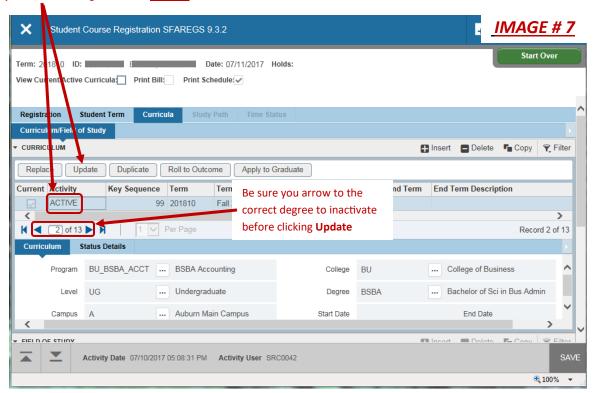
Inactivating 2nd Priority Concurrent Degree:

- If inactivating 2nd Priority Concurrent Degree, click the *Curricula* tab.
- Verify which degree is 1st priority and which is 2nd priority by scrolling with arrows between records in the *Curriculum* Section (*not* the field of study section).
- To inactivate 2nd priority concurrent degree, make sure you are on that degree curriculum screen (see image #7).
- Below the Curriculum bar, click Update, then change the Activity to "Inactive" (See image #7);
 Click Save.

Inactivating 1st Priority Concurrent Degree:

- If inactivating a 1st Priority Concurrent Degree, click the *Curricula* tab.
- Verify you are on 1st priority in the *Curriculum* Section (*not* the field of study section).
- To inactivate 1st priority concurrent degree, make sure you are on that degree curriculum record; Click Update (See Image #7).
- Select "Inactive" under the Activity section (see image #7); Click Save.
- Priority 2 will then automatically move to Record #1, but will still be showing Priority 2.
- Click Update on Priority #2. Change priority to "1;" Click Save.
- If adding a new 2nd Priority or if original priority 1 record should be reinstated as priority #2 (switching priorities), refer to "Adding Concurrent Degree" above to add new degree or reinstate the inactive degree.

After arrowing to the correct degree, click **Update**, then change **Active** to **Inactive**



ISSUES WITH CONCURRENT DEGREES

• If you have errors or concerns regarding making changes to a Concurrent Degree, contact the Office of the Registrar for assistance. **Do not** create multiple pages of inactive degrees attempting to correct an error.

ADDING/CHANGING A DOUBLE MAJOR

Any adjustments to a Double Major must be processed within the Office of The Registrar.
 Complete a Change of Major form and forward to the Office of the Registrar;
 registrar@auburn.edu.

Click Start Over or X (Exit) to return to Banner main page.

SFAWLPR, SFIWLNT

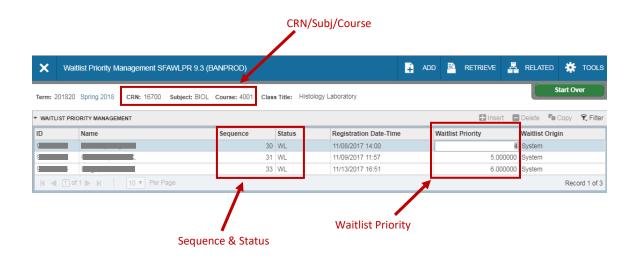
Waitlists can be identified through three main forms, each with a specific purpose:

- 1. **SFAWLPR** identifies students currently on waitlist.
- 2. **SFIWLNT** identifies students who have received waitlist notification. It will show if they registered, failed to register, or are pending.
- 3. **SFASLST** identifies all students enrolled and waitlisted in a course. This form is viewed separately (See page 45).

SFAWLPR

SFAWLPR lists the students for a particular course who are currently on the waitlist. These students have not been notified to register for the course.

- Type SFAWLPR in the Search Box; Enter.
- Type the term and CRN number. Make sure the course name and number match the CRN; Click Go.
- The status on these students will show WL.
- The sequence number will reflect the sequence of students as listed on SFASLST (class roll).
- This is a "Maintenance" form. Users who have this access can make changes to the waitlist priority. **Do not perform maintenance on this form unless you have authorization to do so.**

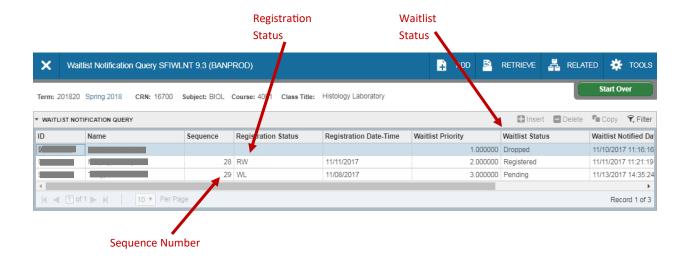


Click Start Over to view next Term/CRN, or X (Exit) to return to main Banner Page.

SFIWLNT

SFIWLNT reflects students from the waitlist who have been notified a seat is open. Students have 24 hours from the time they receive an e-mail of the opening to register.

- Type SFIWLNT in the Search Box; Enter.
- Type the term and CRN number. Make sure course name/number match the CRN; Click Go.
- Within this form, the sequence as identified on the class roll (SFASLST) is noted.
- If the student did not respond to the e-mail to register for the course, the Registration Status will be blank and the Waitlist Status will be "Dropped."
- If the student registered within the prescribed time after receiving notification (within the 24 hour window), the status will either be "RW" (student registered on the web), or "RE" (a representative from the department registered the student).
- If the student has been notified from the waitlist that he/she can register, the Registration Status will be "WL" and Waitlist Status will be "Pending" until the student either registers or the 24 hour time limit to register ends.

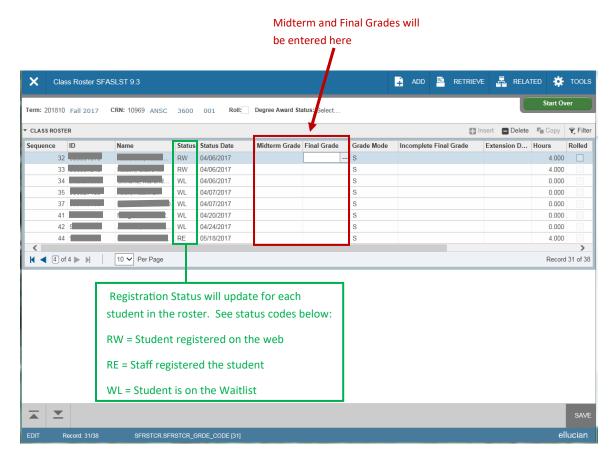


Click Start Over to view next Term/CRN, or X (Exit) to return to main Banner Page.

SFASLST

SFASLST reflects all students enrolled in or on the waitlist for the course.

- Type SFASLST in the Search Box; Enter.
- Type the term and CRN number. Make sure the course name and number match the CRN; Click Go.
- This form includes students enrolled in a class and those waitlisted.
- While waitlisting is active, students will be listed in the sequence they registered or waitlisted for the course. When waitlisting ends, the sequence number will remain the same for each student, but the order will then become alphabetical.
- This form also shows midterm and final grades (including "NR" and "IP"), as entered by the
 instructor. If a grade change is made after grades roll, the original grade only will show on
 this form.

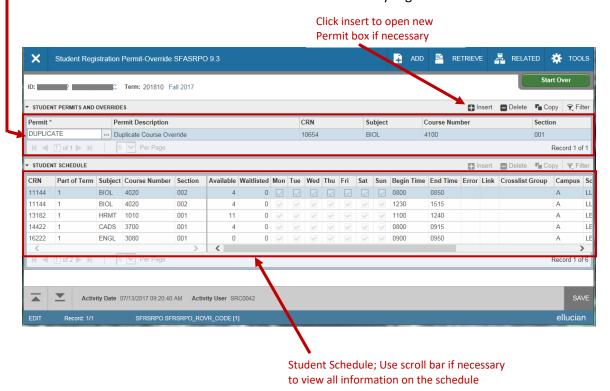


SFASRPO

SFASRPO allows viewing of course override information. With maintenance access, the user can create permit/override approvals for the student.

NOTE: Students who register for a course with permissions from a PREREQ permit will not appear on banner prerequisite error checking at the end of the term, even if the permit is deleted after the student registers.

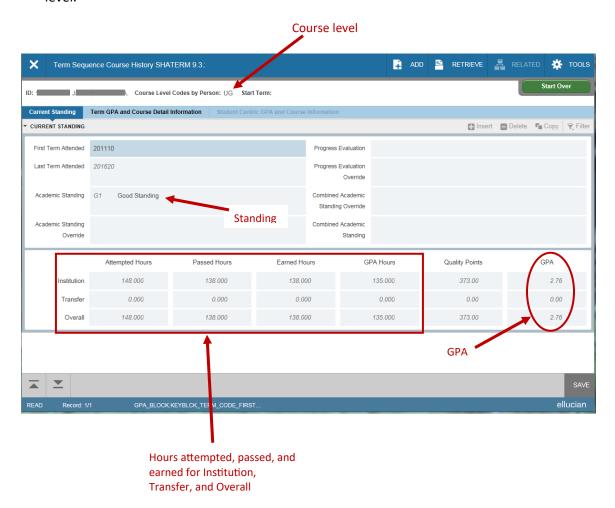
- Type SFASRPO in the Search Box; Enter.
- Type the ID number and term; Click Go.
- Any overrides entered for the student and term can now be viewed under "Student Permits and Overrides."
- The bottom section, Student Schedule, allows the user to see courses already registered or waitlisted for the term.
- If maintenance access:
 - Under **Permit**, if no permit already exists, click the ellipses and choose the appropriate option. If a permit already exists, first click Insert to open new permit description box. The description will populate.
 - Enter the appropriate CRN number. The subject and course number will populate; Click Save.
 - The restriction is overridden and the student may register for the course.



SHATERM

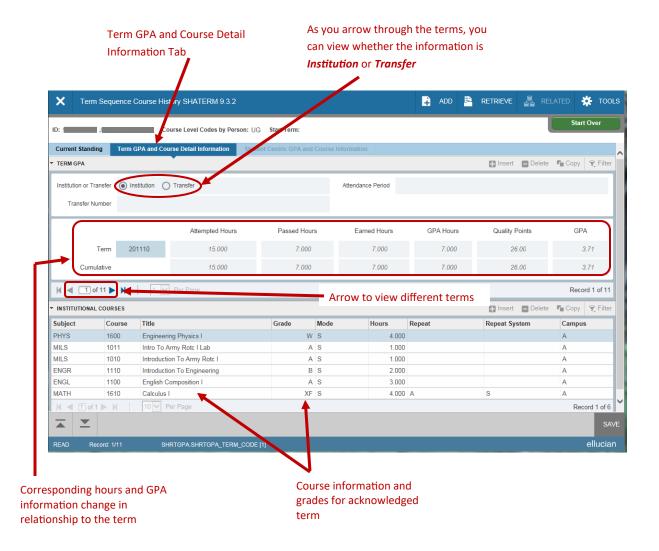
SHATERM allows the viewing of overall GPA, hours attempted and earned, and the courses/grades for each term, including term and cumulative GPA. This information is viewable for transfer, institutional, and cumulative.

- Type SHATERM in the Search Box; Enter.
- Type ID number, then in the Course Level box (UG for undergraduate, GR for graduate, etc...) choose the appropriate level.
- If you only want to view a particular term, type in the **Start Term**. If not, leave **Start Term** blank; Click Go.
- Current standing, hours earned, and GPA may be viewed at the institution, transfer, or overall level.



The tab marked *Term GPA and Course Detail Information* indicates GPA, hours earned and courses/grades for each term.

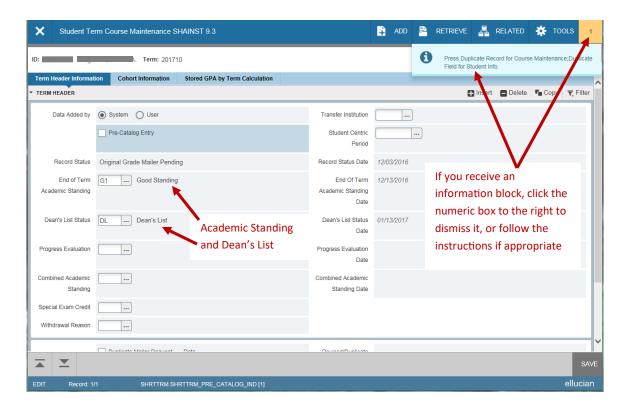
- On the "Term GPA" tab you can view each term, the hours, and GPA by using the scroll bar.
- As you scroll, the term will change, and the course information and grades received for the specific term will show. First term attended always appears at the top of the scroll.



SHAINST

SHAINST provides Academic Standings, Cohort Information, and stored GPA by term calculation. This is a "by term" history only form, and will not reflect current term until after grades have rolled.

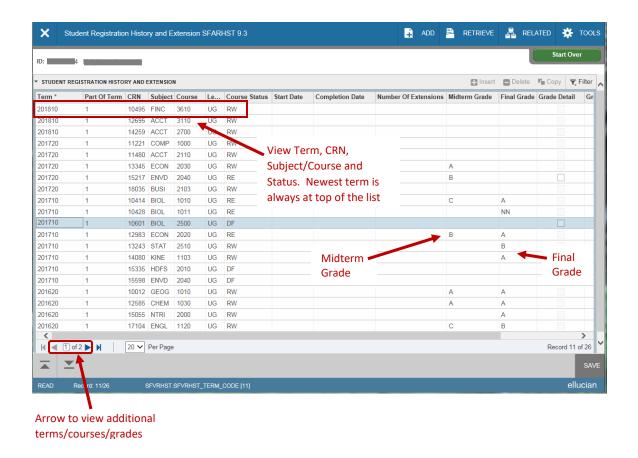
- Type SHAINST in the Search Box; Enter.
- Type ID and term to view; Click Go.
- The *Term Header Information* tab will be highlighted. Academic standing can be viewed on this tab, including **Dean's List** information.
- By clicking on the "Stored GPA by Term Calculation" tab, the GPA can be viewed. The **Cohort Information** tab shows Cohort codes and descriptions.



SFARHST

SFARHST provides student schedule information, history and current. It shows the midterm grade (if entered), final grade, and the course status. If you only need to view final grades from a previous term, use SHACRSE.

- Type SFARHST in the Search Box; Enter.
- Type the student's ID; Click Go.
- This shows the course information in order by term (newest to oldest).

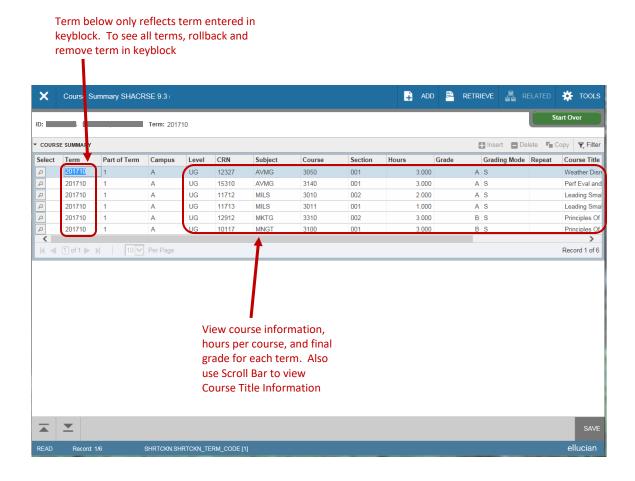


SHACRSE

SHACRSE provides student schedule information history. *Courses and grades are only available to view if grades have rolled at the end of term*. There are two ways to view this form:

The example below has a specific term entered, and only classes and grades for that term will appear.

- Type SHACRSE in the Search Box; Enter.
- Type the ID number.
- Type the term in the box to the right of student's name; Click Go.
- View course information, including course title and number, final grade, and credit hours for the specific term.

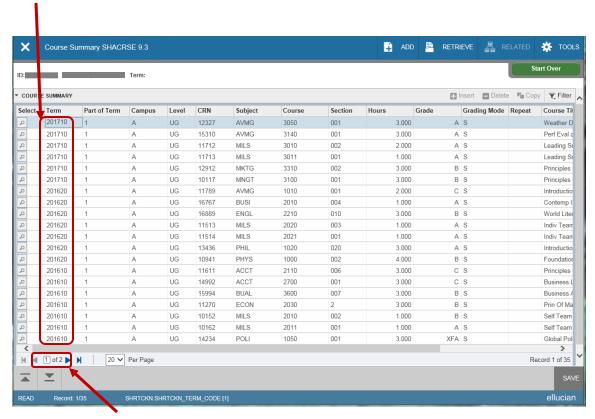


If you want to view all terms for the student's record, leave the term blank, and all classes and grades that have rolled will appear. The last term attended with grades rolled will appear at the top of the list.

- Type SHACRSE in the Search Box; Enter.
- Type the ID number. Leave Term Blank; Click Go.
- You can now view all courses and their corresponding grades. The record for the most current term will not appear on this form until after grades have rolled.
- View course information, including course title and number, final grade, and credit hours for all terms attended.
- Use the scroll bar to view additional courses/grades. The last term attended with grades rolled will appear at the top of the list.

With no term entered in keyblock, all terms are visible, beginning with the latest term.

Use Scroll Bar to navigate through if more than one page in length



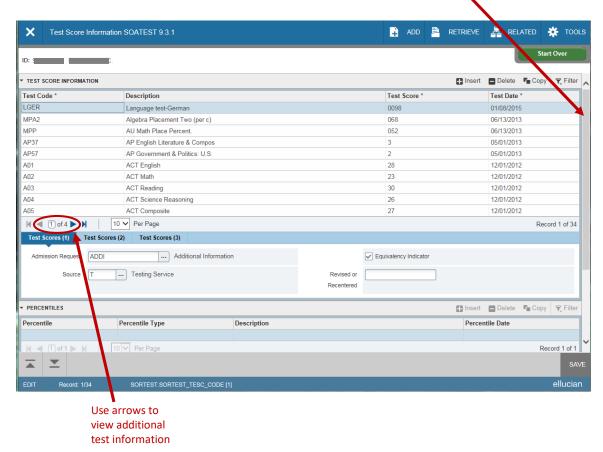
Arrow to view additional terms/courses/grades

SOATEST

SOATEST allows the viewer to review test scores (ACT, SAT, etc...).

- Type SOATEST in the Search Box; Enter.
- Type the ID; Click Go.
- You can now view the record for test scores posted.

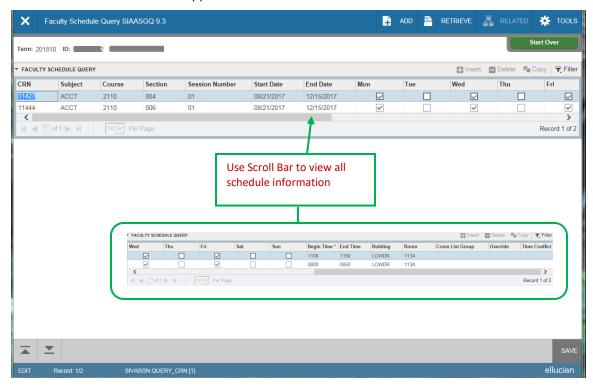
Use the Scroll Bar to view additional information on page



SIAASGQ

SIAASGQ shows all courses taught by an instructor for the term entered, including CRN, subject/course code, section, days, times, and room number.

- Type SIAASGQ in the Search Box; Enter.
- Type term and ID number for the instructor; Click Go.
- The course schedule will appear.

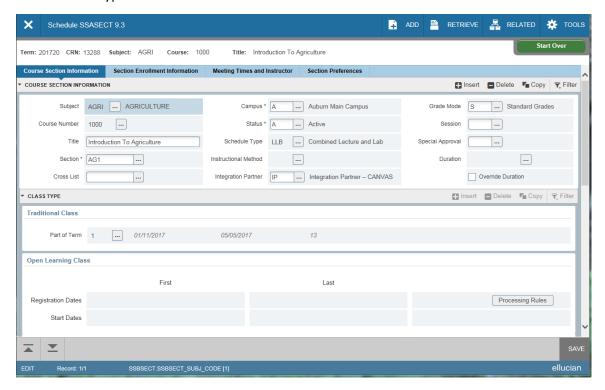


Click Start Over to view a different instructor or term, or X (Exit) to return to Banner main page.

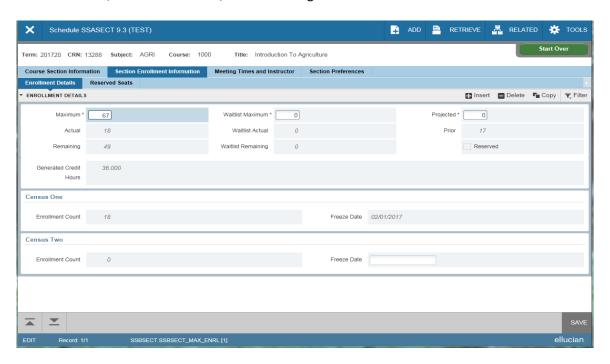
SSASECT

SSASECT shows information for a specific course section.

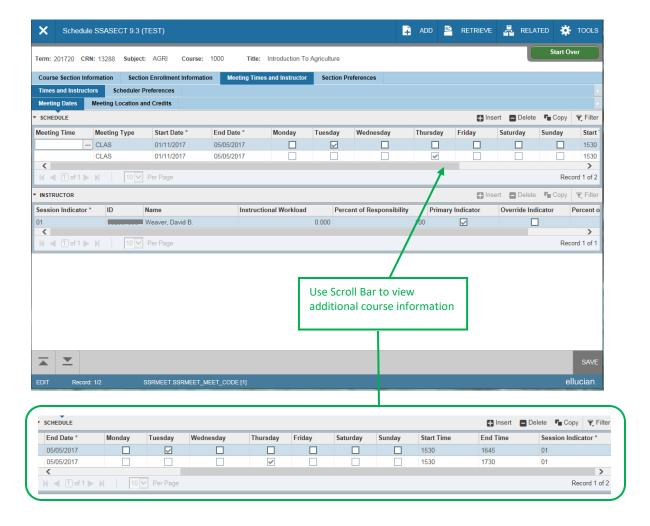
- Type SSASECT in the Search Box; Enter.
- Type Term and CRN; Click Go.
- The *Course Section Information* tab shows Course Title, Part of Term, Credit Hours, and Schedule Type.



• The **Section Enrollment Information** tab shows enrollment details, including maximum enrollment, actual enrollment, and waitlisting information.



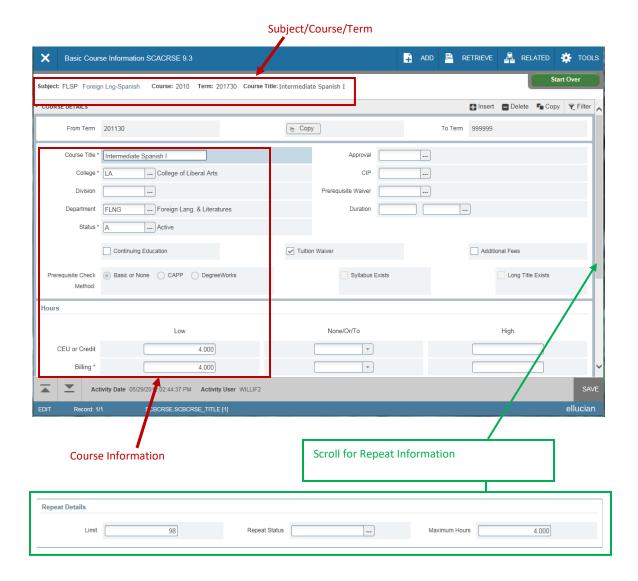
• The *Meeting Times and Instructor* tab shows scheduled class meeting information and assigned instructor.



SCACRSE

SCACRSE shows course catalog information, including course title, start and end terms, credit hours, and maximum repeatable hours.

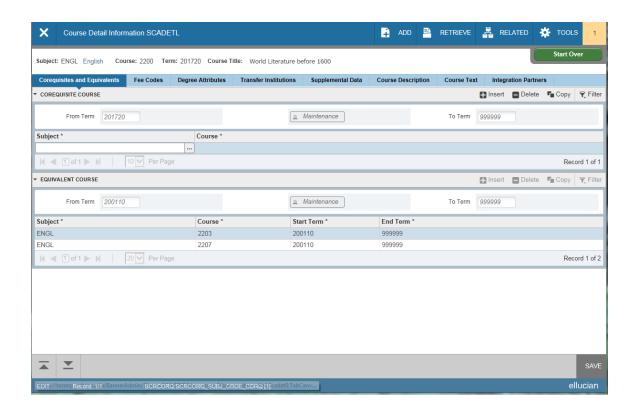
- Type SCACRSE in the Search Box; Enter.
- Type the course code and course number, along with term; Click Go.
- You can now view the course catalog information.



SCADETL

SCADETL shows course detail information, including Corequisites, Degree Attributes, and Course Text (detail description).

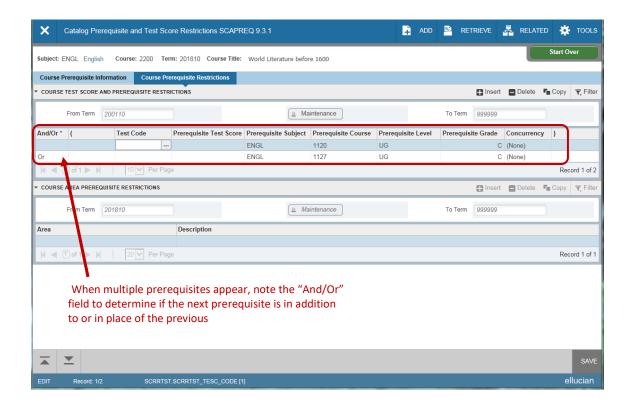
- Type SCADETL in the Search Box; Enter.
- Type the course code, course number, and term; Click Go.
- You can view relevant information by clicking on each tab.



SCAPREQ & SSAPREQ

SCAPREQ shows pre-requisite and test score restrictions at the catalog level for a particular course.

- Type SCAPREQ in the Search Box; Enter.
- Type the Course Code, Course Number, and Term; Click Go.
- Click on the Course Prerequisite Restrictions tab.
- You can now view prerequisite information and test score restrictions.

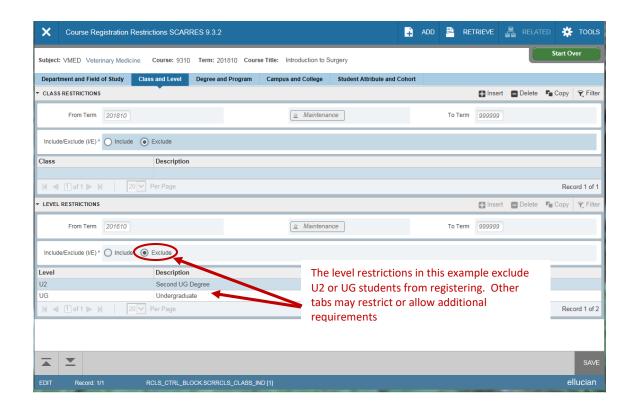


SSAPREQ shows the same information as SCAPREQ, but at the section level for a particular CRN and term.

SCARRES & SSARRES

SCARRES shows department, level, and program restrictions at the catalog level for a particular course.

- Type SCARRES in the Search Box; Enter.
- Type the Course Code, Course Number, and Term; Click Go.
- The *Department and Field of Study* tab will be highlighted, but you can click on the various tabs
 to view Field of Study, Class and Level, and Program restrictions. The radio buttons will indicate
 whether to include or exclude certain items, which may allow or restrict students when
 registering for the class.
- The example below shows the level restrictions after clicking on the *Class and Level* tab.



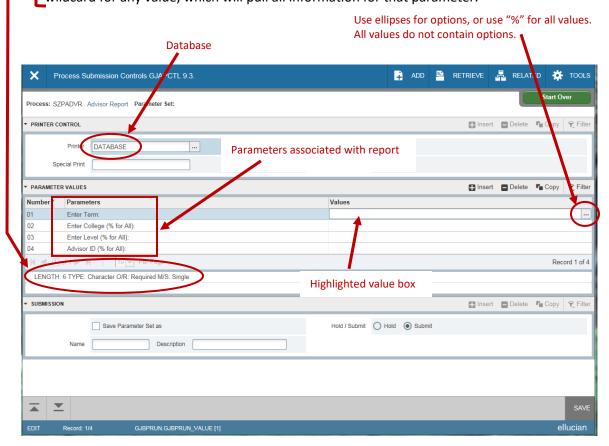
SSARRES shows the same information as SCARRES, but at the section level for a particular CRN and term.

CREATING REPORTS

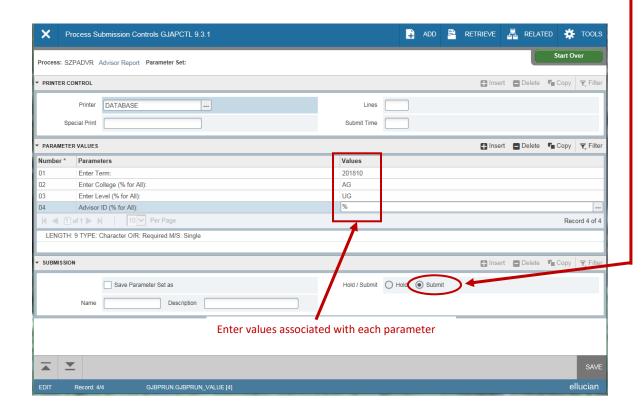
There are several reports you can use to obtain information from Banner. The instructions for creating other reports will follow the same basic guidelines as the example below. This example provides a report showing a list of students assigned to an advisor (or all advisors) in a college for a particular term (or all terms).

Creating Advisor Report Example (SZPADVR)

- Type SZPADVR in the Search Box; Enter, then click Go.
- Click in the Printer box and type "DATABASE" (all upper case); click Next Section.
- You will see the list of parameters available for the report. The first parameter will be
 highlighted. Click in the Values Box to the right of the highlighted Parameter Box and key the
 correct value. Always use UPPER CASE letters in the values.
- Fill in a value for all parameters. Click on ellipses to the right of value for options (note: all values do not offer options).
- Below the parameters you will see the criteria for the highlighted parameter. This describes the number of characters, and whether the value is optional or required. You can use the "%" as a wildcard for any value, which will pull all information for that parameter.



- As you type the value, arrow down to the next value and type the appropriate information, and
 continue for each field. You will notice the information for length and other requirements will
 change for the parameter that is highlighted. Once you have typed all values, it should look
 something like the example below. Notice the wildcard (%) placed in this example for advisor,
 which means all advisors will populate for the term, college, and level entered. In this example,
 the term is 201810 for the College of Agriculture, and will report all undergraduate students in
 this college and the assigned advisors for each student.
- Now you are ready to submit the report. Click the Submit button. •
- Click Save. The report is now in progress and you will receive a sequence number.
- Once the report has completed you will receive an e-mail with an Excel spreadsheet containing
 your requested information. The more you narrow the focus of information in the values, the
 faster the report will run.



When running reports, some have more information than others. It is best to narrow the scope to avoid delay in running the report. Be aware that some reports have sensitive and personally identifiable information enclosed, so be certain to follow FERPA guidelines and never forward the information to unsecure sites or e-mail addresses.

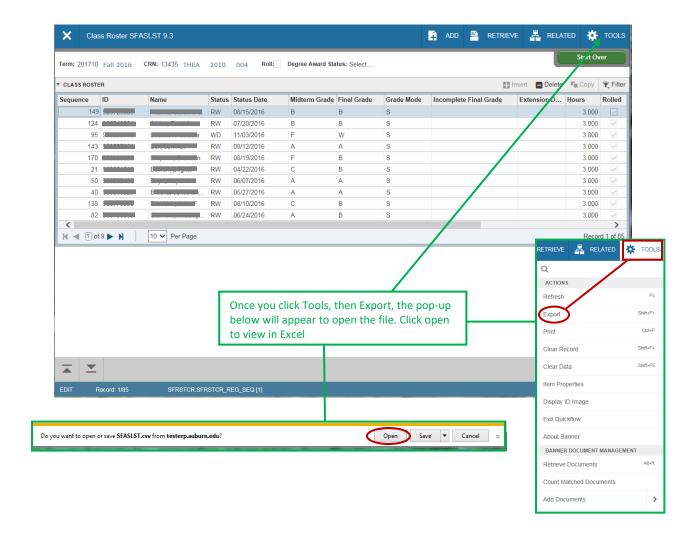
A partial list of Banner reports may be found on the Banner Student Tip Sheet, page 91.

Click Start Over to create new report or X (Exit) to return to Banner main page.

EXTRACTING DATA FROM BANNER TO EXCEL

This process is useful for extracting data for class rolls, class grades, etc.... Not all Banner forms allow extracting data through this process.

- Use the Banner form you are requesting data from (example below is from SFASLST)
- Type selected data (in this case type Term and CRN). Click Go.
- Click on Tools.
- A drop down box will appear; Click on Export.
- Another box will open (see example below), where you will click Open.
- The data will appear in an Excel spreadsheet.



UTILIZING MY BANNER

IN THE

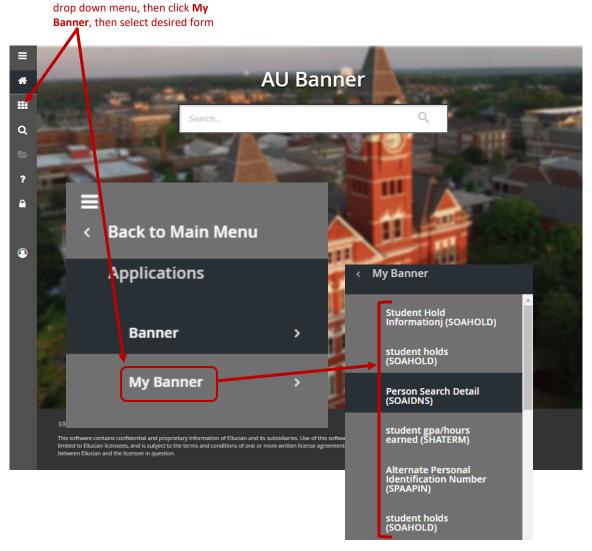
MAIN MENU

On the Main Menu, click on the **Applications** icon located in the tool bar (in the left of the form), and you will see an option for My Banner. Note: If you have never used or set up My Banner, you will not see a My Banner tab (Read further below for details on how to create a My Banner page).

• Click the Applications icon and a drop down menu will appear.

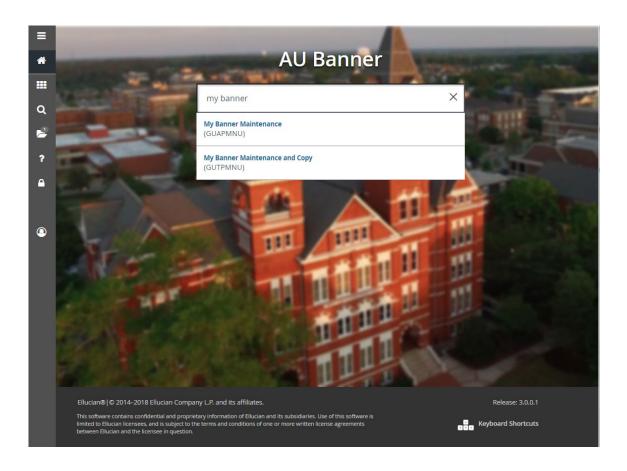
Click the **Application** icon to see the

- Click on My Banner and you will see the Quick Link forms in the drop down which allows the ability to quickly choose Banner forms that you often use.
- Click on the form name from the selection and you will be carried directly to the form site.

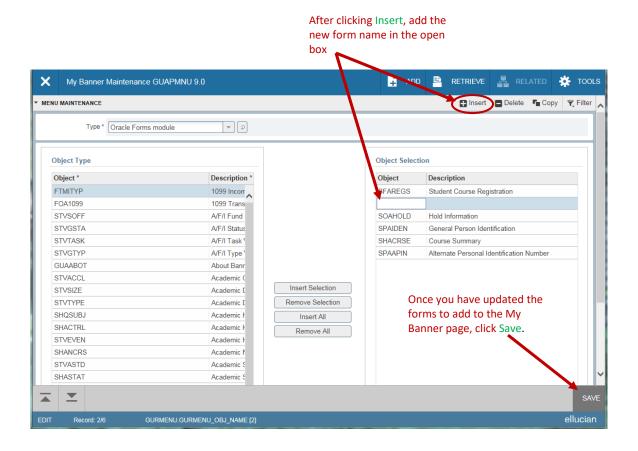


To create/personalize the **MY BANNER** menu (Note: You will need to log off, then log back into Banner Admin after making any changes to this form in order for the updates to appear):

- Type MY BANNER in the Search Box.
- Two choices will appear below the Search Box.
- Choose MY BANNER Maintenance by clicking on the name. The user will be taken to the MY BANNER Maintenance page. You can also type GUAPMNU in the Search Box in place of MY BANNER, then click Enter to go into the My Banner Maintenance page.



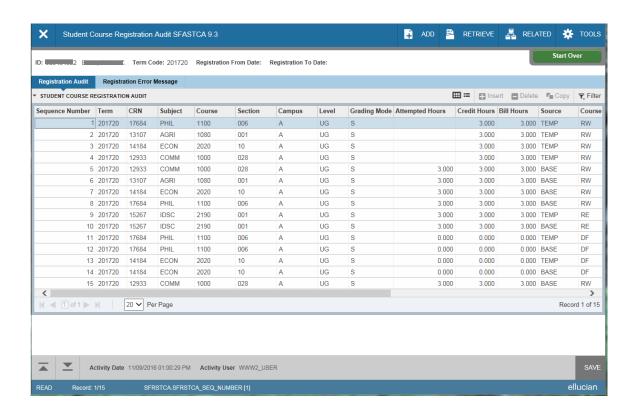
- Once you choose **My Banner Maintenance**, the maintenance form will appear.
- Ignore the left column and center column information.
- On the right column will appear the form objects that already appear in your My Banner drop down menu. These are your shortcuts to the forms through MY BANNER.
- Click Insert and an open box will appear.
- Type the form name you want to add as a shortcut to MY BANNER.
- Click Save.
- The new form name will now be added to the MY BANNER list on the Main Menu page.

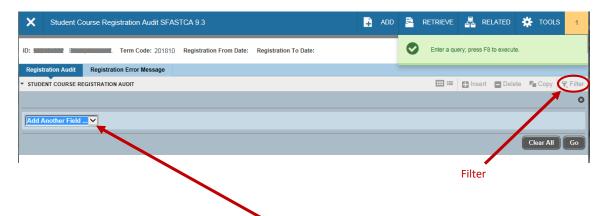


RUNNING A QUERY

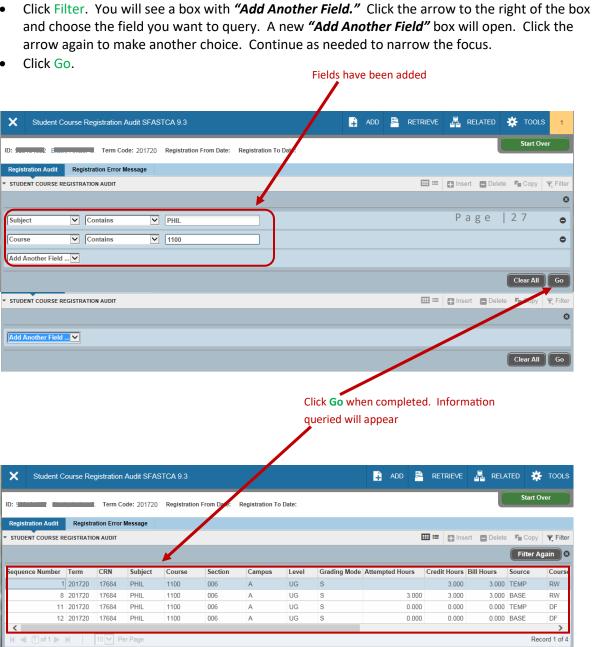
Running a Query allows the user to look up existing information within data on a form. Most queries can be accessed through the *Filter* tab on the form. Queries can also be accessed through the ellilpses to the right of information blocks within a form. The example below is using the form SFASTCA (student schedule audit trail).

- Type SFASTCA in the Search Box; Enter.
- Type the student's ID and term code; Click Go.
- Note the information on the form you are looking for.





and choose the field you want to query. A new "Add Another Field" box will open. Click the

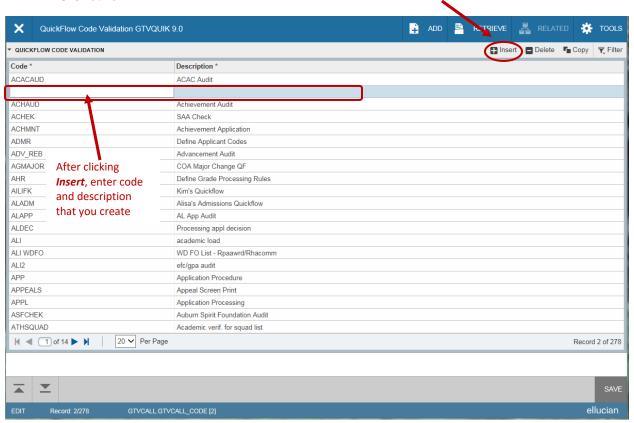


BANNER QUICKFLOW

Quickflow allows you to establish a set of forms in Banner so that the user will flow through specific forms, in a specific order, automatically. These instructions will show how to create a Quickflow and how to run an existing Quickflow.

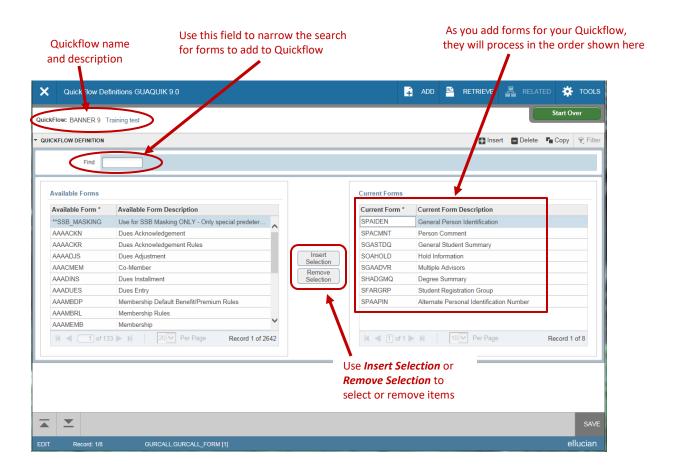
Creating a Quickflow:

- Type GTVQUIK in the Search Box; Enter.
- Click Insert. An empty field will be highlighted.
- Enter the code (a name you create) and description in the field.
- Click Save.



X (Exit) to return to Banner main page.

- Enter GUAQUIK in the 'Go To' field; Enter.
- Type the name of the Quickflow you created in the previous step; Click Go.
- Enter forms that you want to use in the Quickflow. The forms will flow in the QuickFlow exactly as they are listed. Think through the process and the order of the forms prior to selecting them.
- Select/highlight from the listing on the left the forms to include in your QuickFlow and utilizing
 the Insert Selection button, move the forms to the right. You can use the "Find" field to aid in
 the selection and type form name (To use the "Find" field, type the form name in the field,
 then click Enter). Whether using the "Find" field or the list, once you've made your choice,
 click Insert Selection.
- Repeat the process with all forms you want in the Quickflow.
- Once completed with Quickflow set-up, click Save.

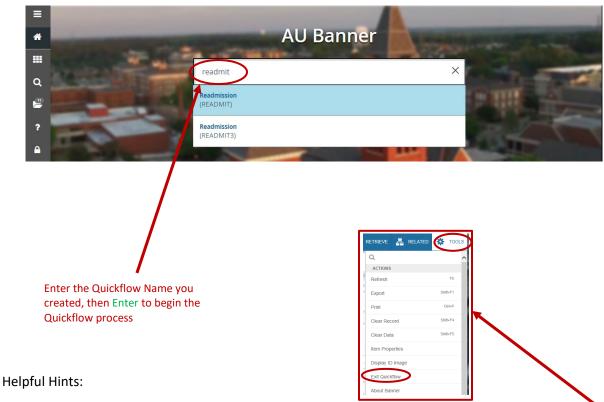


X (Exit) to return to Banner main page.

Running an Existing Quickflow:

In the main Banner menu, type the name of the Quickflow you created; Enter. Note: If the Quickflow name is not recognized, go to **GUAQFLW** and type the form name there.

- The first form of the Quickflow will populate. Type the information required for the form; Click Go. When processes on the form are completed, X (Exit) out of the form. You will be carried to the next form in the Quickflow. The next form will appear. Follow the steps above through the Quickflow process. If you get to a form in the Quickflow you do not need, X (Exit) out without clicking go, and you will be carried to the next form.
- The QuickFlow will flow the user through the forms for data entry or review. When you have completed The Quickflow, you will be carried to the Banner main page.
- While in Quickflow, you can divert to a different form (not in Quickflow) by clicking on the magnifying glass; type the form name, then Enter. When you complete that form, X (Exit) out and you will be carried back to where you left off in Quickflow.



- 1. The flow will navigate the user through the necessary forms but not the sections within the forms. Remember to always Next Section through all necessary areas of a form.
- 2. When you X (Exit) out of one form, you are required to update any required information for going into the next form and click Go to navigate in the form.
- 3. You can exit out of a QuickFlow at any point by selecting the *Tools* and *Exit QuickFlow* option in the file menu.

COLLEGE CODES

Code Description

AG College of Agriculture

AR College of Architecture Design and Construction

BU College of Business

ED College of Education

EN College of Engineering

FW School of Forestry & Wildlife Science

GS Graduate School

HS College of Human Sciences

LA College of Liberal Arts

NU School of Nursing

PR Provost

PY School of Pharmacy

SM College of Sciences & Mathematics

VM College of Veterinary Medicine

TERM CODES

Term codes for each academic year are coded using a 6-character sequence. The first 4 characters indicate the academic year, e.g. 2016. The last 2 characters indicate the semester or term where

10 = Fall

20 = Spring

30 = Summer

Examples of Term Code definitions for the Academic Year:

202010 = Fall 2019 202310 = Fall 2022

202020 = Spring 2020 202320 = Spring 2023

202030 = Summer 2020 202330 = Summer 2023

202110 = Fall 2020 202410 = Fall 2023

202120 = Spring 2021 202420 = Spring 2024

202130 = Summer 2021 202430 = Summer 2024

202210 = Fall 2021 202510 = Fall 2024

202220 = Spring 2022 202520 = Spring 2025

202230 = Summer 2022 202530 = Summer 2025

Banner Term designation (use ending term of academic year)

Part of Term definitions:

- 1 = full term
- FM = first mini term
- SM = second mini term

Academic Year 2016-2017:

Fall 201710 **Part of Term = 1**

Spring 201720 **Part of Term = 1**

Summer 201730 Part of Term = 1, FM, SM

UNDERGRADUATE CLASSIFICATIONS

STUDENT STANDINGS

STUDENT CLASSIFICATIONS

G1 = Good Standing 0-30 hours = Freshman

AW = Academic Warning 31-60 hours = Sophomore

1S = First Suspension 61-90 hours = Junior

1P = Academic Appeal of 1S 91+ hours = Senior

CW = Continued Warning

G2 = Good Standing after First Suspension

2S = Second Suspension

2P = Academic Appeal of 2S

LW = Last Warning

G3 = Good Standing after Second Suspension

AE = Academic Dismissal

AP = Academic Appeal of AE

GRADUATE CLASSIFICATIONS

STUDENT STANDINGS

GG = Graduate Good Standing

GP = Graduate Academic Probation

CP = Graduate Continued Probation

GS = Graduate Academic Suspension

RP = Graduate Remediation

AE = Academic Dismissal Page | 74

BANNER STUDENT TIP SHEET

Admissions

SAAADMS Admissions Application form SAADCRV Admissions Decision form SAASUMI Admission Application Summary SOATEST Test Score Information SOAHSCH High School Information SOAPCOL Prior College SOAPCOQ Prior College Summary

Catalog

SCABASE Course Base Maintenance SCACRSE(Q) Basic Course Information SCADETL(Q) Course Detail Information SCAPREQ(Q) Prereq/Test Score Restrictions SCARRES(Q) Course Registration Restrictions SCASRCH Course Search SCASYLB Course Title (long title) SCATEXT College and Department Text SMAGLIB Group Library

Schedule

SSADETL(Q) Schedule Detail
SSAPREQ(Q) Prereq/Test Score Restrictions
SSAMATX Building/Room Schedule
SSARRES(Q) Schedule Restrictions
SSASECQ Section Query/Enrollment
SSASECT Schedule Building
SSASYLB Section Syllabus (long sect title)
SSATEXT Section Comment
SSAWLSC Waitlist Automation Section Control
SSAXLSQ Schedule Cross List Query
SSAXLST Schedule Cross List Definition
SSAXMTI Cross List Meeting Time/Instructor

Waitlisting

SFASLST Class Roster
SFAWLPR WL Priority Management
SFAXWLP Crost List Waitlist Priority Management
SFIWLNT WL Notification Query
SSAWLSC WL Section Control
SZPWLPR Waitlist Priority Report
SZPWLPE WL Report Including Enrolled Students

Graduation

SHADEGR Degree Status SHADGMQ Degree Summary

Course Information

SIAASGN Faculty Schedule Detail
SIAASGQ Faculty Schedule
SIAINST Faculty/Advisor Information
SIAIQRY Faculty/Advisor Query
SLABLDG Building Definition
SLABQRY Building QuerySLARDEF Room Capacity

Registration

SFAALST Class Roll by CRN
SFAREGS Student Course Registration
(and adding a minor to the student's record)
SFAREGQ Registration Query
SFARGRP Time Tickets
SFARHST Registration History
SFASTCA Student Course Registration Audit
SFASRPO Student Registration Permit-Override
SPAAPIN Alternate Personal Identification Number
SFASLST Class Roster

General Student

SGASTDN General Student
SGASTDQ General Student Summary
SGAADVR Multiple Advisors
SHASTAT Student Standing/Dean's List by College
SOACURR Curriculum Rules
SGACLSR Student Classification Rules
SGASADD Student Cohort and Attribute
SGASPRT Athletic Compliance
SOAHOLD Hold Information
SOAIDEN Person Search
SOAIDNS Person Search Detail
SPAIDEN Name/Contact Information
SPACMNT Comment Form
SPAAPIN Alternate Personal Identification Number

Academic History

SHAINST Specific Term Standings/Dean's List/GPA
SHASUBJ Course by Subject/GPA/Hours
SHATAEQ Transfer Articulation Evaluation
SHATCMT Comment on Transcript
SHATERM Term Sequence Course History
SHACRSE Course Summary
SHATCKN Course Maintenance (from SHACRSE)
SHATRNS Transfer Course Information
SHATATC Transfer Institution Catalog Entry
SHATATR Transfer Course Articulation
SOAPCOQ Prior College Summary
SZFSHTM Un-GAP'd GPA

Reports

SZOROTC ROTC Team Report SZP1009 New Prospect Sch Report SZP3002E CWE List by College

SZP4030 Student Term Report with GPAs SZP4031 Student Term Report no GPA

SZP4034 In Progress Report/Grad School

SZPADVR Advisor Report

SZPDORF Prior Bad Grade with Regs (Repeat)

SZPGRAD Graduation Report General SZPMAJC Major Change Report

SZPSCHD Schedule of Courses

SZPWLPE WL Report Including Enrolled Students

SZPWLPR Waitlist Priority Report SZPWLSU Waitlist Summary Report SZPXWLP Waitlist Priority X-Listed Report

Banner Naming Conventions

Banner Admin forms are seven characters. Student forms begin with an "S" and General Forms begin with a "G". The 2nd character relates to a module; the 3rd character is the form type and the 4th-7th characters describe the function.

Example: SSASECT

Module; (2nd character) Form: (3rd character)

C-Catalog A-Application F-Registration V-Validation table

H-History Q-Query

S-Schedule O-Overall T-Tables

Z-Locally created

Advisor access to SSB

Sign into AUAccess, Faculty/Advisors tab, Self Service, Advisor menu; Or

- Click on Employees tab, Self Service, Faculty Services tab, Advisor menu:
- Faculty/Dept advisor To view transcripts, etc..., must be linked to each student on SGAADVR, then can only view the academic records of those students
 - Advisee Listing shows students linked to on SGAADVR
- Professional/college advisor Can see all students' academic records; do not need to be linked to student on SGAADVR

Schedule of Courses via link in AUAccess

Go to Employee Services tab, scroll down to Curriculum Management, select Schedule of Courses. After selecting term, submit. Choose subject, click "Course Search." To select multiple or all courses, hold down

the shift key (it may take a while to return data) and click "Course Search."

Listings of Codes

STVADVR Advisor Type Validation STVASTD Academic Standing Codes STVATTS Student Attribute Validation STVBLDG Building Code Validation STVCHRT Cohort Code Validation STVCLAS Class Code Validation

STVCMTT Comment Type Code Validation (SPACMNT)

STVCOLL College Code Validation STVDEGC Degree Code Validation STVDEGS Degree Status Code Validation STVDEPT Department Code Validation STVGMOD Grading Mode Validation STVHLDD Hold Type Code Validation STVLEVL Level Code Validation

STVMAJR Major, Minor, Concentration Code Validation

STVPTRM Part of Term Code Validation STVREPS Repeat Status Code Validation

STVROVR Registration Permit Override Code Validation

STVRSTS Course Registration Status Code Validation

STVSUBJ Subject Code Validation STVBLDG Buidling Code Validation

NOTES

