

Certificate in Financial Planning

Name _____ Student Identification Number _____

E-mail Address _____@auburn.edu Major _____

The Certificate in Financial Planning introduces students to the core areas of personal financial planning. Through the curriculum, students learn to analyze and advise in all personal financial planning knowledge components as identified by the Certified Financial Planner Board of Standards. Courses offered in the certificate will prepare students to sit for the post-graduation certification exam and become a Certified Financial Planner. The certificate prepares students for careers in the financial planning profession.

Required Courses

	CADS 2040	Consumer Financial Planning (3)
	CADS 4040	Estate Planning & Philanthropy (3)
	CADS 4050	Consumer Tax Planning (3)
	CADS 4060	Retirement & Benefits Planning (3)
	FINC 3200	Risk and Insurance (3)
	CADS 4740	Consumer Financial Management Applications (3)
	FINC 3640	Investments (3)

Total Hours 21

To declare a certificate please visit <http://aub.ie/hsmminor>

Students must earn a “C” or higher in the courses required for the certificate.