

BANNER OVERVIEW

UNIVERSITY SENATE

SEPTEMBER 5, 2006

Objectives

- Reasons for conversion
- Timeline
- Actual conversion
- Banner advantages/disadvantages
- Outstanding issues

Banner Conversion

- Previous system, PLUS software runs on outdated mainframe computer and vendor will discontinue software support
- Financial incentives – waived \$3M in software license fees and maintenance
- Conversion from SSN to University ID
- Primarily 24/7 access
- Integrated database system
- Over 1,000 Higher Ed clients and 300 converting from PLUS to Banner

Timeline

- ✓ Finance – October 1, 2005
- ✓ Human Resources – July 1, 2006
- Student – Fall, 2007
 - ✓ June, 2006 - 1st time freshmen applications
 - Nov, 2006 – Courses loaded into Banner
 - April, 2007 – Students register for Fall 07 in Banner
 - July, 2007 – Fall '07 billing in Banner
 - Dec, 2007 – Fall '07 grading in Banner
- Financial Aid – February, 2007

Banner Finance and HR

- 2 Versions available through AU Access (Luminis Portal)
 - Banner Self-Service (SSB)
 - Use for transaction approval, budget queries for accounts other than grant accounts, quick download of financial information into Excel, employee self-service, EPAF approvals
 - Banner Admin
 - Must use to obtain project-to-date balances on grant accounts and general ledger balances and transactions
 - Special navigation, very robust with many query and reporting features

Conversion

- Implementation methodology prescribed by SunGard (software vendor)
- SunGard Project Manager onsite during implementation, as well as full-time AU Project Manager
- Teams for each component staffed with functional and technical personnel (also Security team, AUAccess team and Software team)
- 80-100 AU employees actively involved in implementation without release time
- Oversight, Steering and Executive committees also in place

Advantages

- 24/7 access – important for students
- Elimination of use of SSN as identifier for students, employees, retirees, vendors
- Through AUAccess, **single sign-on** for all modules
- Integrated data base, eliminates redundancies and inconsistencies
- Electronic workflow possibilities

Disadvantages

- Data entry is more cumbersome in Finance
- Reporting is different, structure is different and learning curve is steep



AUBURN UNIVERSITY

AU ACCESS

[A to Z Index](#) | [Campus Map](#) | [People Finder](#) | [Search](#)[Content/Layout](#)**Welcome Marcie C Smith**
You are currently logged in.[Home](#) [Employee Services](#) [Finance](#) [My Tab](#)

September 5, 2006

My Calendar

[Click here to log into your calendar!](#)

Bookmarks

[JA-SIG Homepage](#)
[SCT Homepage](#)

Today's Weather

Auburn University, AL (36849)**80° F**Partly
CloudyFeels like
82° F

Wednesday Thursday Friday Saturday



High: 87



High: 88



High: 90



High: 90

Low: 64

Low: 66

Low: 66

Low: 67

Mostly
SunnyPartly
Cloudypartly
CloudyIsolated
T-
Storms

Personal Announcements

You currently have no personal announcements

Campus Announcements

There are no Campus Announcements

Today on Campus

[Society of Illustrators Traveling Exhibition](#)

Today - 09/05/2006 - 8:00 AM Biggin Gallery, Department of Art, 101 Biggin Hall

[Goodwin Lecture](#)

Today - 09/05/2006 - 11:00 AM Vet Med Campus

[Volleyball vs. Georgia State](#)

Today - 09/05/2006 - 6:00 PM Student Activities Center

[Free Movie - Inside Man](#)

Today - 09/05/2006 - 7:00 PM Dudley B6

Academic Calendar

Click on the file to expand or collapse headings.

ACADEMIC CALENDAR

[2006 FALL TERM](#)[2007 SPRING TERM](#)

* Last day to withdraw from a course with no grade assignment

** Last day to withdraw from a course with no grade penalty

AU Daily Headlines

*September 1, 2006*

HEADLINES

[Read Detailed AU Daily](#)

Reuters Domestic News

Reuters: US News

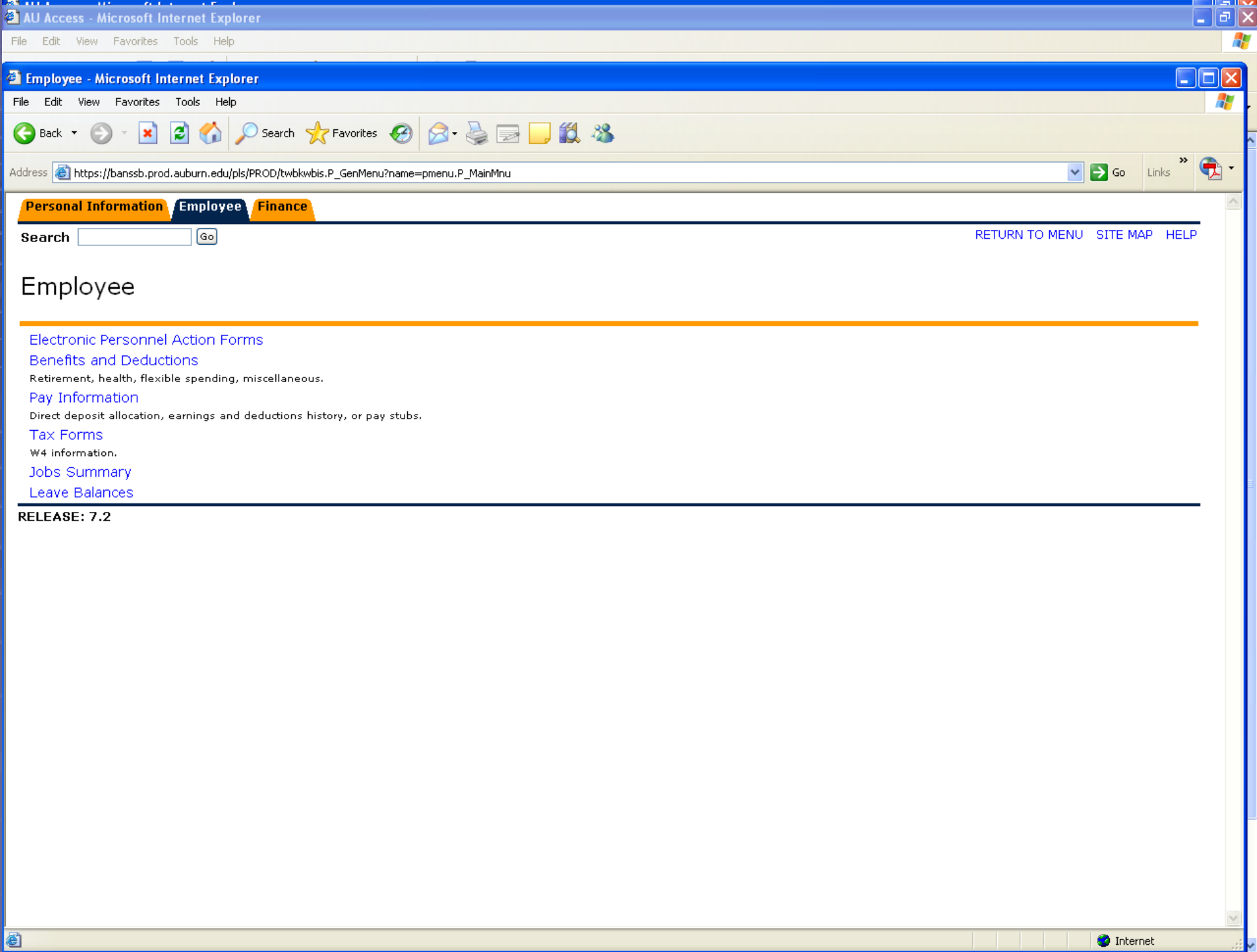


- Five years on, September 11 widow ready to help others
- Political Islam takes center stage since 9-11
- Five years on, NY fireman still haunted by 9/11
- Troops face court-martial in Iraq rape case
- Wal-Mart to be ESPN Monday Night Football sponsor
- Five years after Sept 11, U.S. still not safe: Bush
- Immigration activists spar at Phoenix rally
- New Orleans mayor radiates optimism among the ruins
- "Chameleon" Schwarzenegger shows green in campaign
- NASA clears shuttle for launch attempt Wednesday

- Policies for Collections, Accounts Receivable, and Contributions
- Travel Policies
- Contracts and Grants
- Direct Cost Policy
- General
- Service Center
- Recharge Account
- Property Policy
- Spending Policies
- Vehicle Policy
- Purchasing Card

Reference & Policies

Report Delivery



Next Steps

- Xtender – imaging and document management system will integrate with all Banner systems to provide opportunity for electronic workflow and electronic access to records
- Identity Management – consolidated effort will better manage students and employees in the system (identity protection, security, access)
- More training

QUESTIONS?